

THE 2004 MIAMI

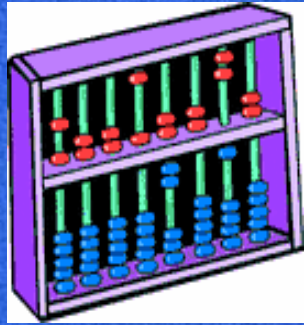
JEWISH COMMUNITY STUDY

SOUTH DADE

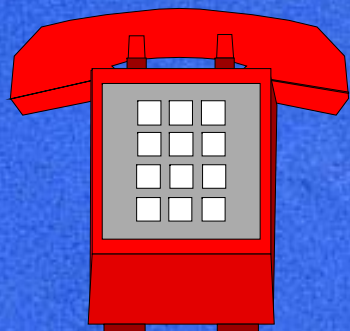
Ira M. Sheskin, Ph.D.

Director of the Jewish Demography Project of the
Sue and Leonard Miller Center for Contemporary Judaic Studies
and Associate Professor, Department of Geography
University of Miami

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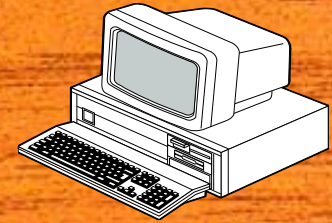
SURVEY METHODOLOGY



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SURVEY METHODOLOGY



- Random Digit Dialing (RDD) Telephone Survey methodology provides scientific validity
- RDD Telephone survey of 1,808 Jewish households (453 in South Dade)
- 305 -255- _____
- Dialed 70,000 different numbers more than 150,000 times
- 1,808 interviews is an enormous sample size

RESOURCES AVAILABLE TO THE COMMUNITY

- Main Report (1,500 pages)
- Summary Report (120 pages)
- 800 Slides
- All are at www.jewishdatabank.org



JEWISH POPULATION SIZE AND GEOGRAPHY

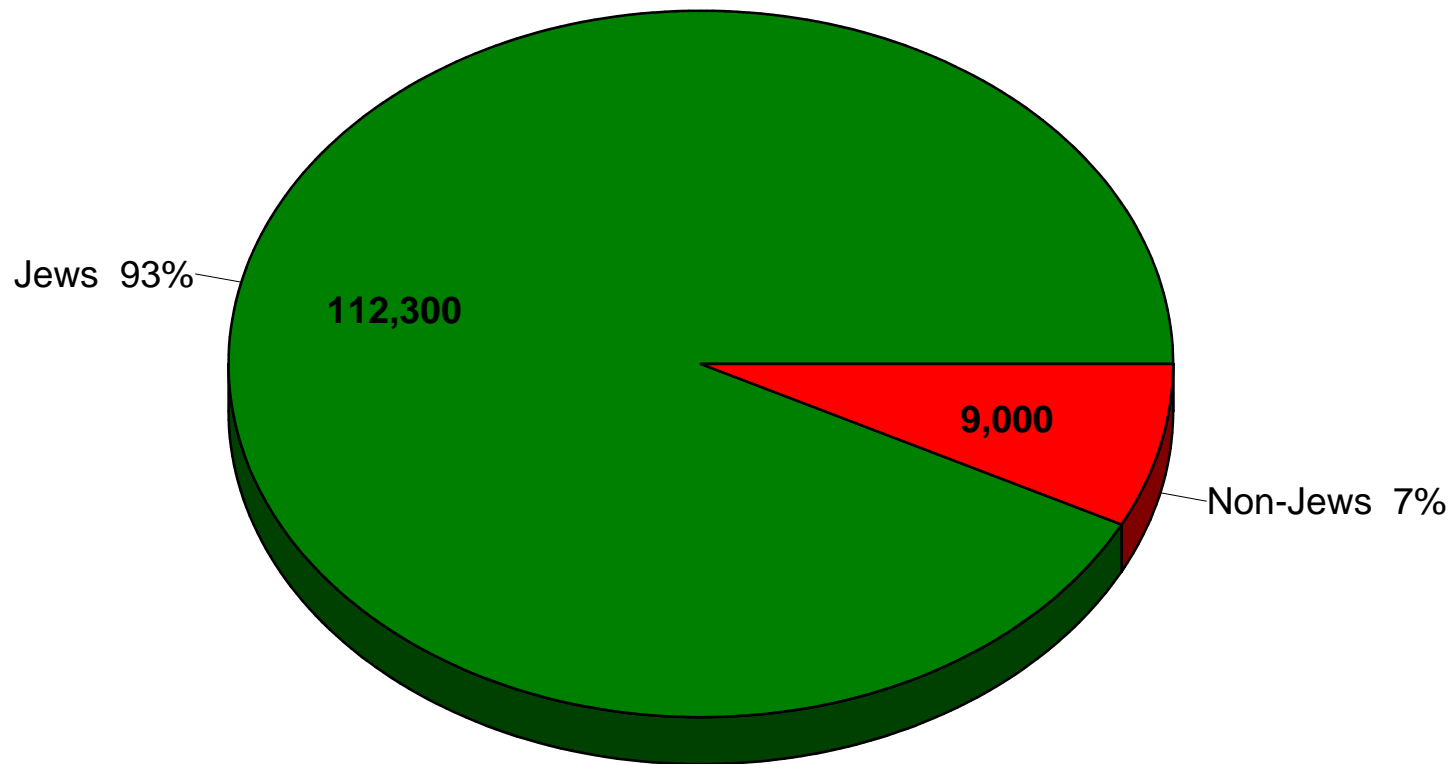


6



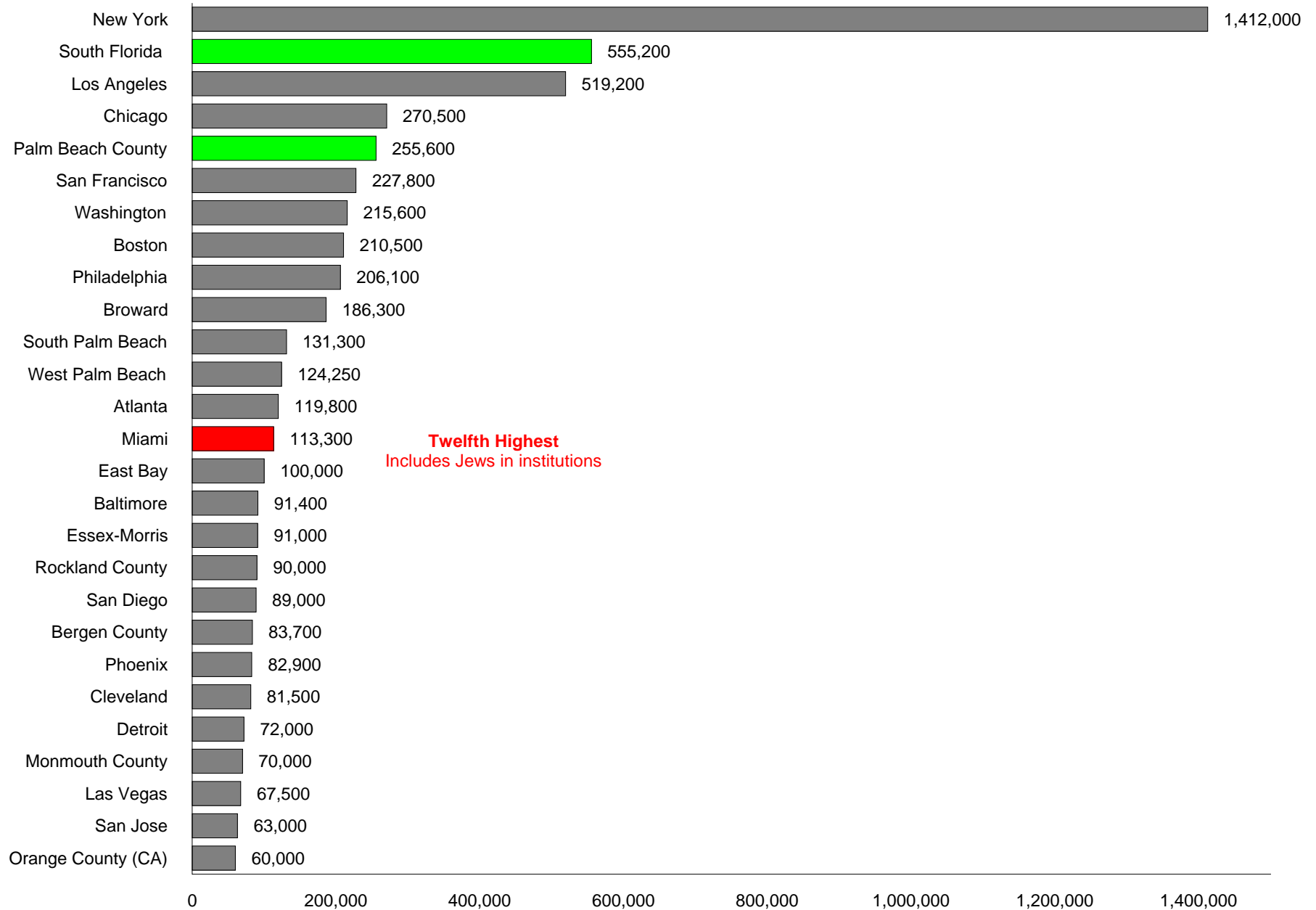
THE JEWISH COMMUNITY OF MIAMI

121,300 Persons Live in 54,000 Jewish Households



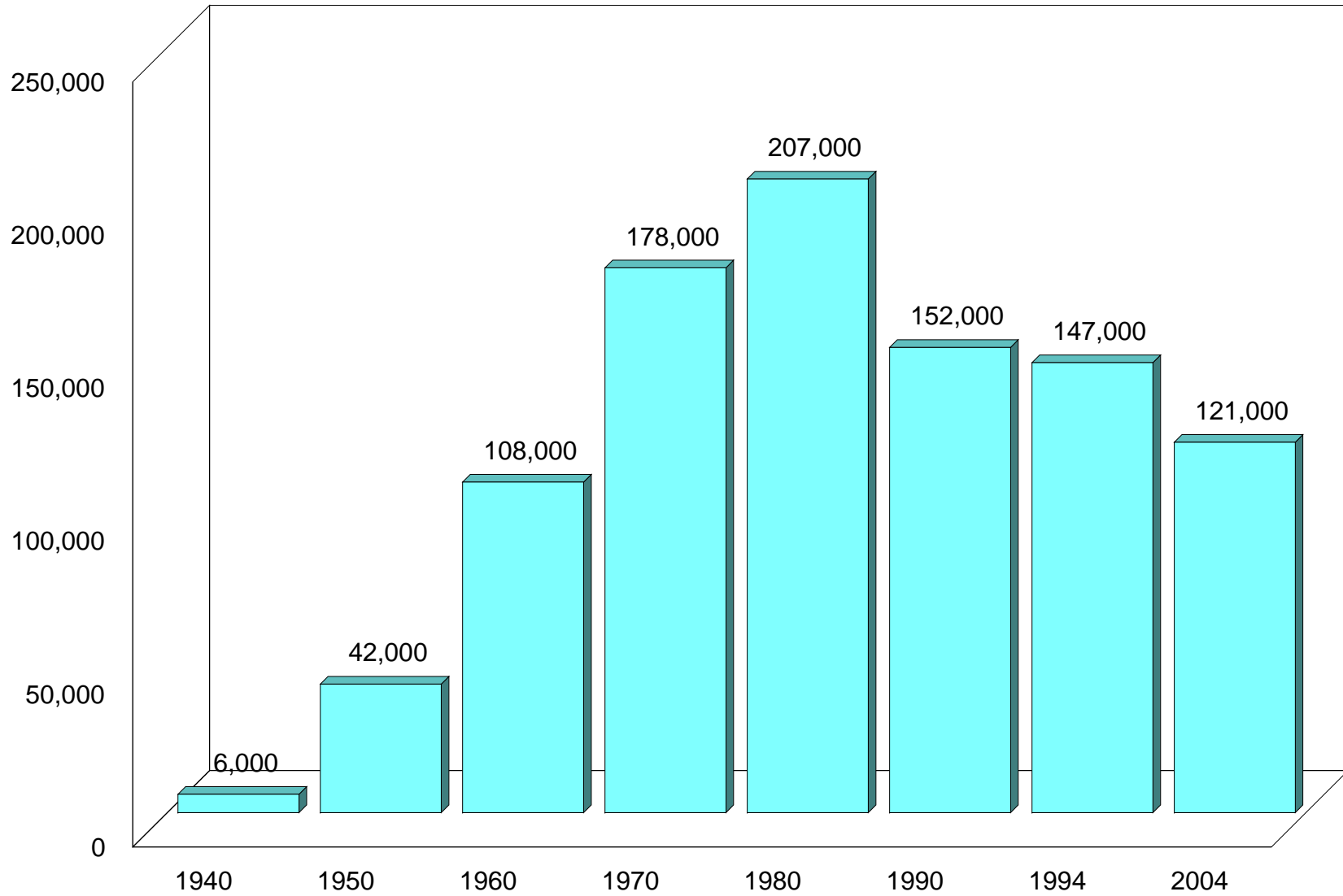
25 LARGEST AMERICAN JEWISH COMMUNITIES

(Number of Jews)



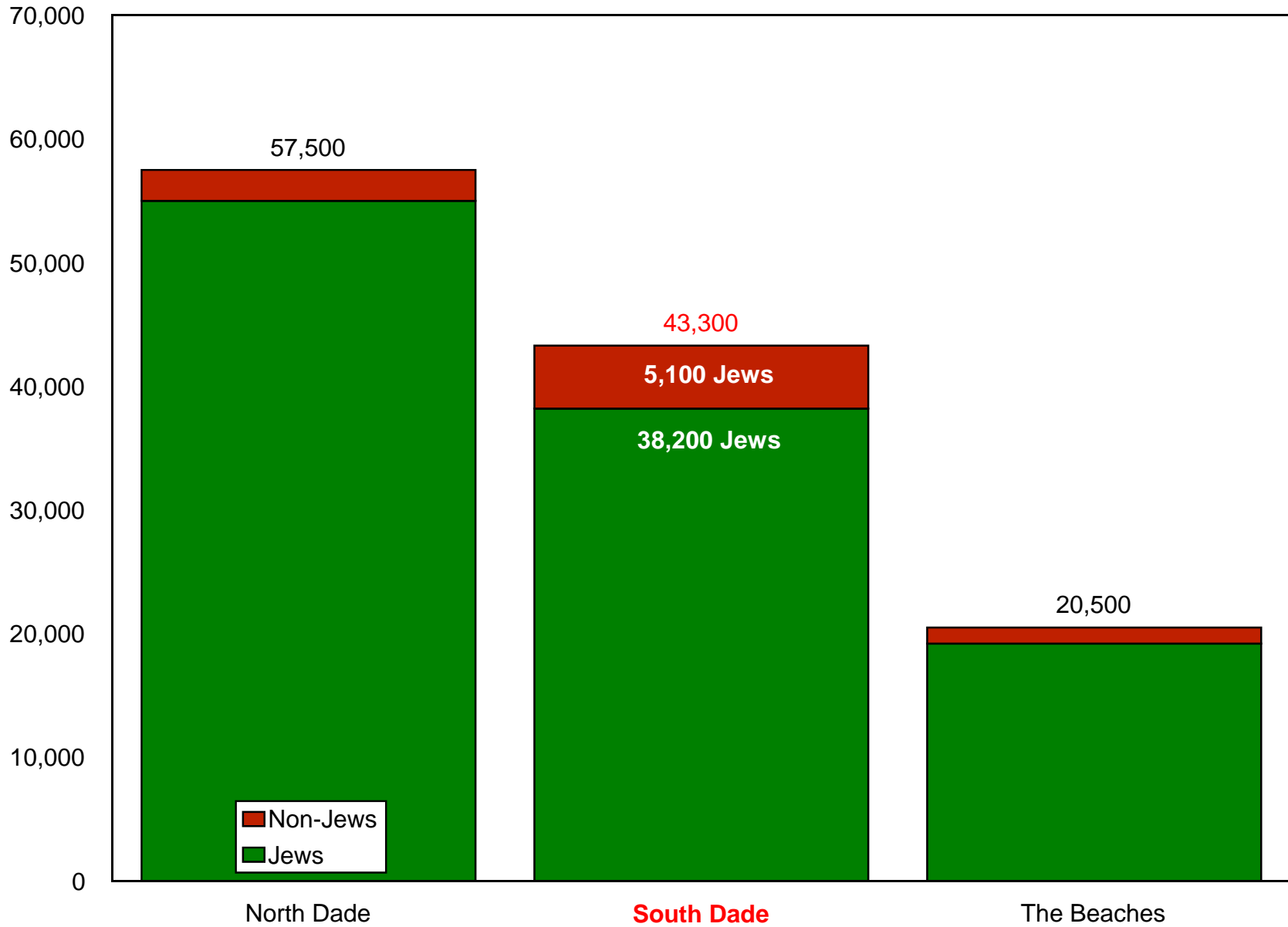
8

PERSONS IN JEWISH HOUSEHOLDS IN MIAMI

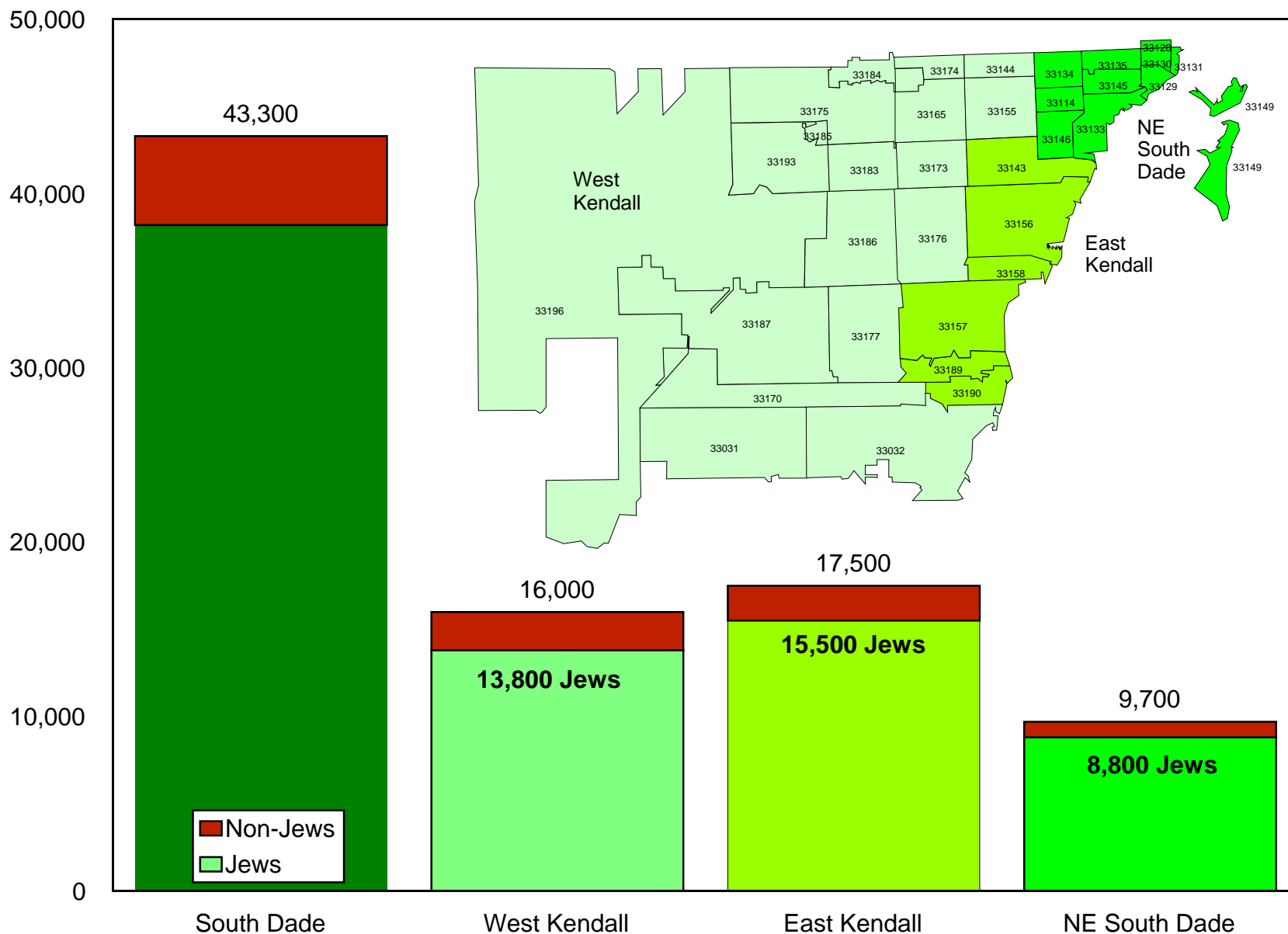


Decrease of 5,500/year Decrease of 1,250/year Decrease of 2,600/year

PERSONS IN JEWISH HOUSEHOLDS BY GEOGRAPHIC AREA

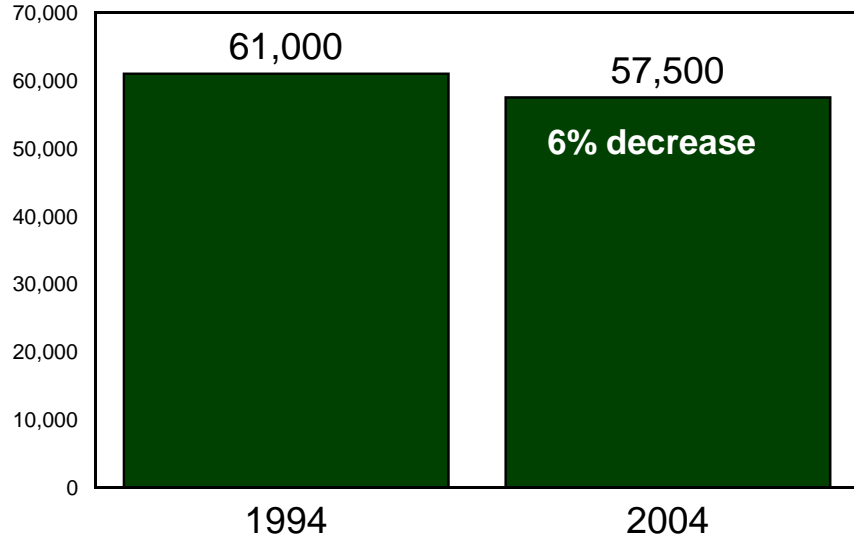


PERSONS IN JEWISH HOUSEHOLDS BY GEOGRAPHIC AREA IN SOUTH DADE

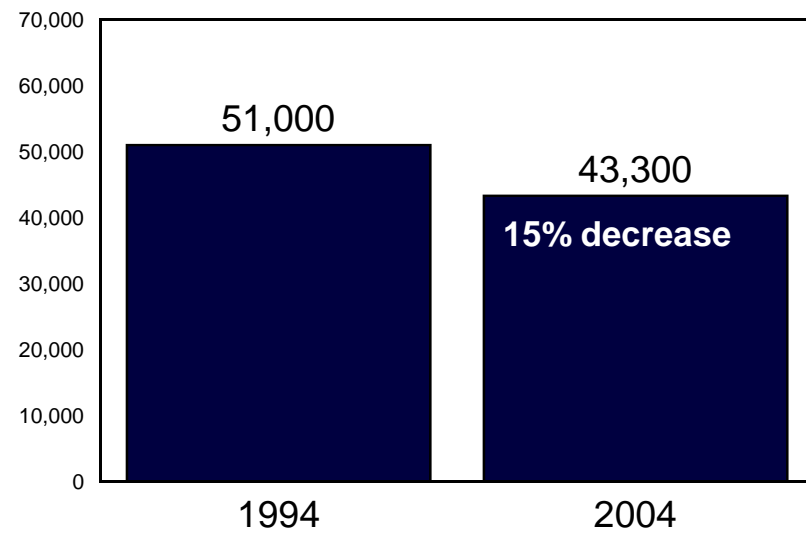


CHANGE IN PERSONS IN JEWISH HOUSEHOLDS 1994-2004

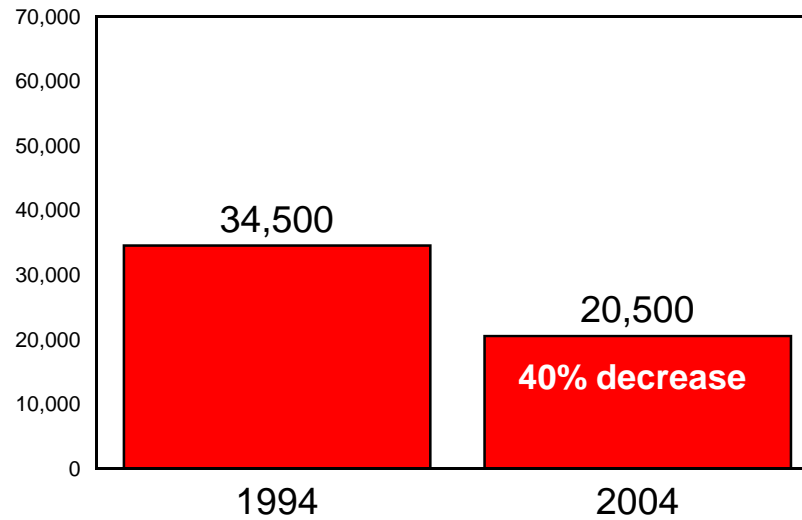
North Dade



South Dade



The Beaches



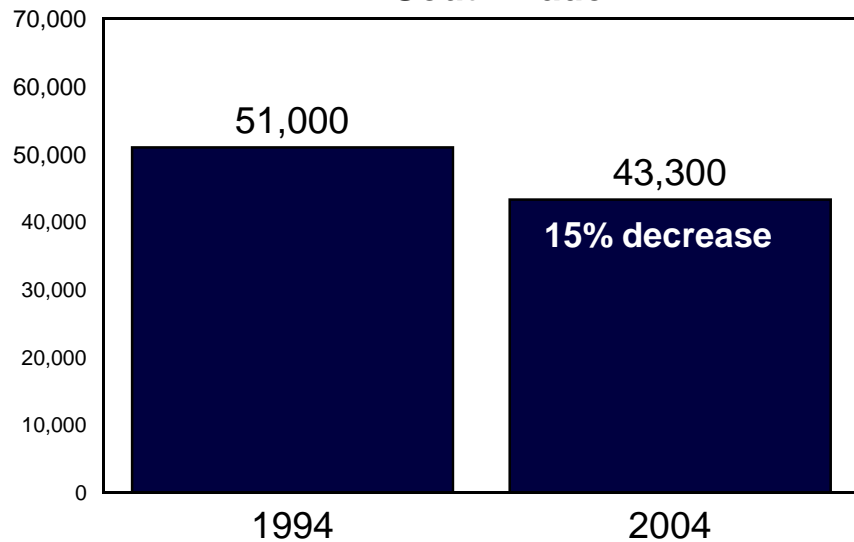
STILL A SIGNIFICANT JEWISH COMMUNITY

- South Dade has more Jews than:
 - 30 States
 - Tucson
 - Long Beach
 - Palm Springs
 - Sacramento
 - Hartford
 - New Haven
 - Orlando
 - St. Petersburg
 - Kansas City
 - Minneapolis
 - Ocean County, NJ
 - Passaic County, NJ
 - Union County, NJ
 - Rochester
 - Cincinnati
 - Columbus
 - Portland
 - Seattle
 - Milwaukee

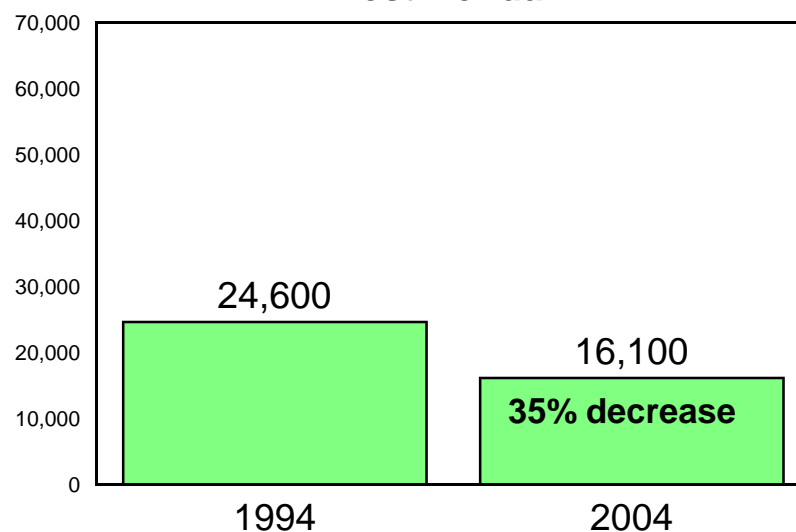
CHANGE IN PERSONS IN JEWISH HOUSEHOLDS 1994-2004

SOUTH DADE

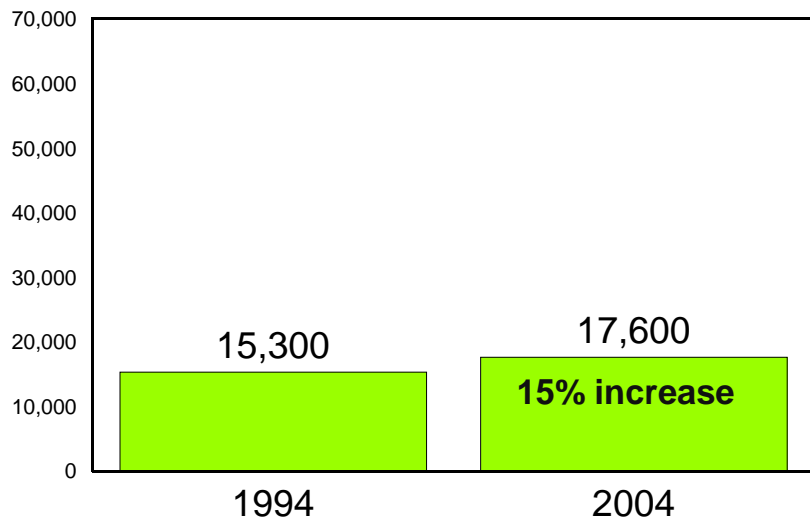
South Dade



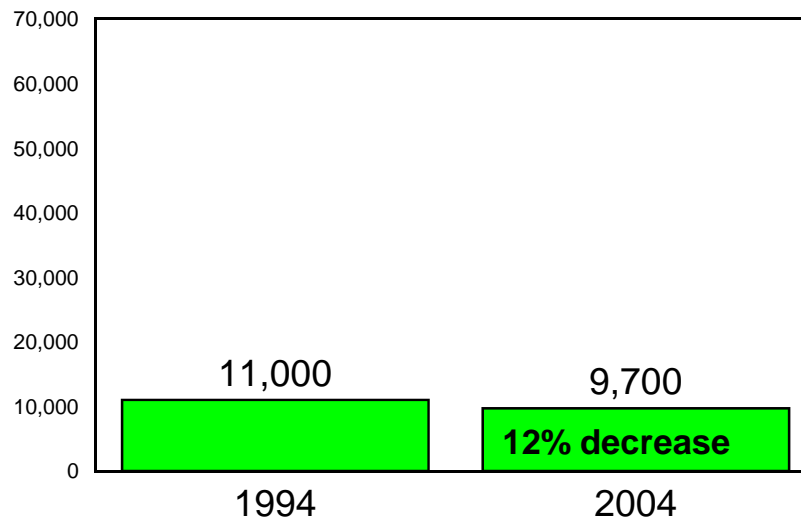
West Kendall



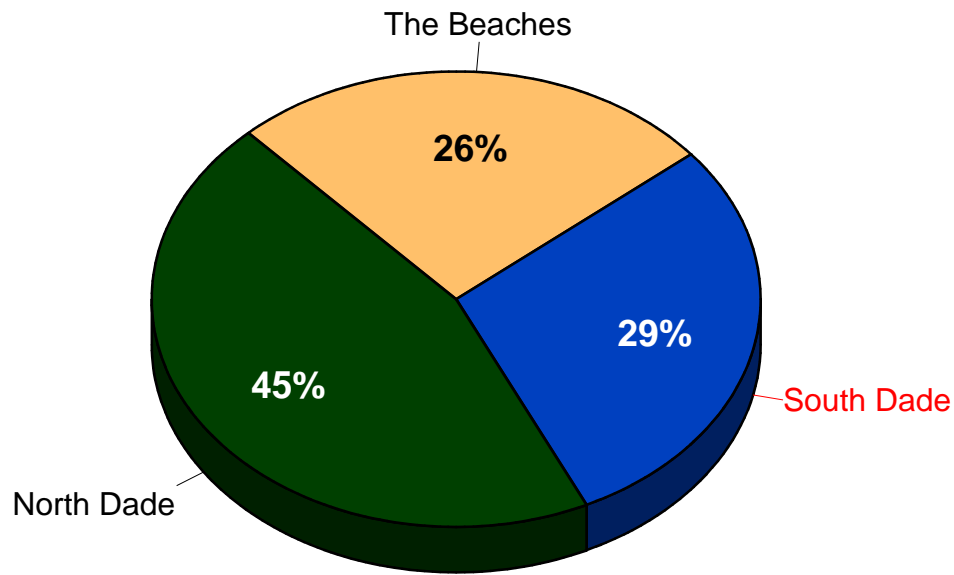
East Kendall



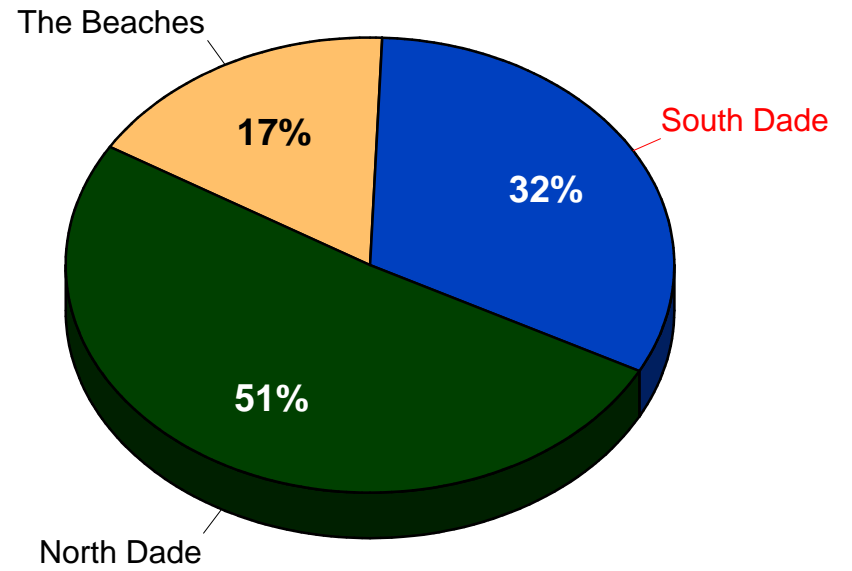
NE South Dade



GEOGRAPHIC DISTRIBUTION OF JEWISH HOUSEHOLDS



1994

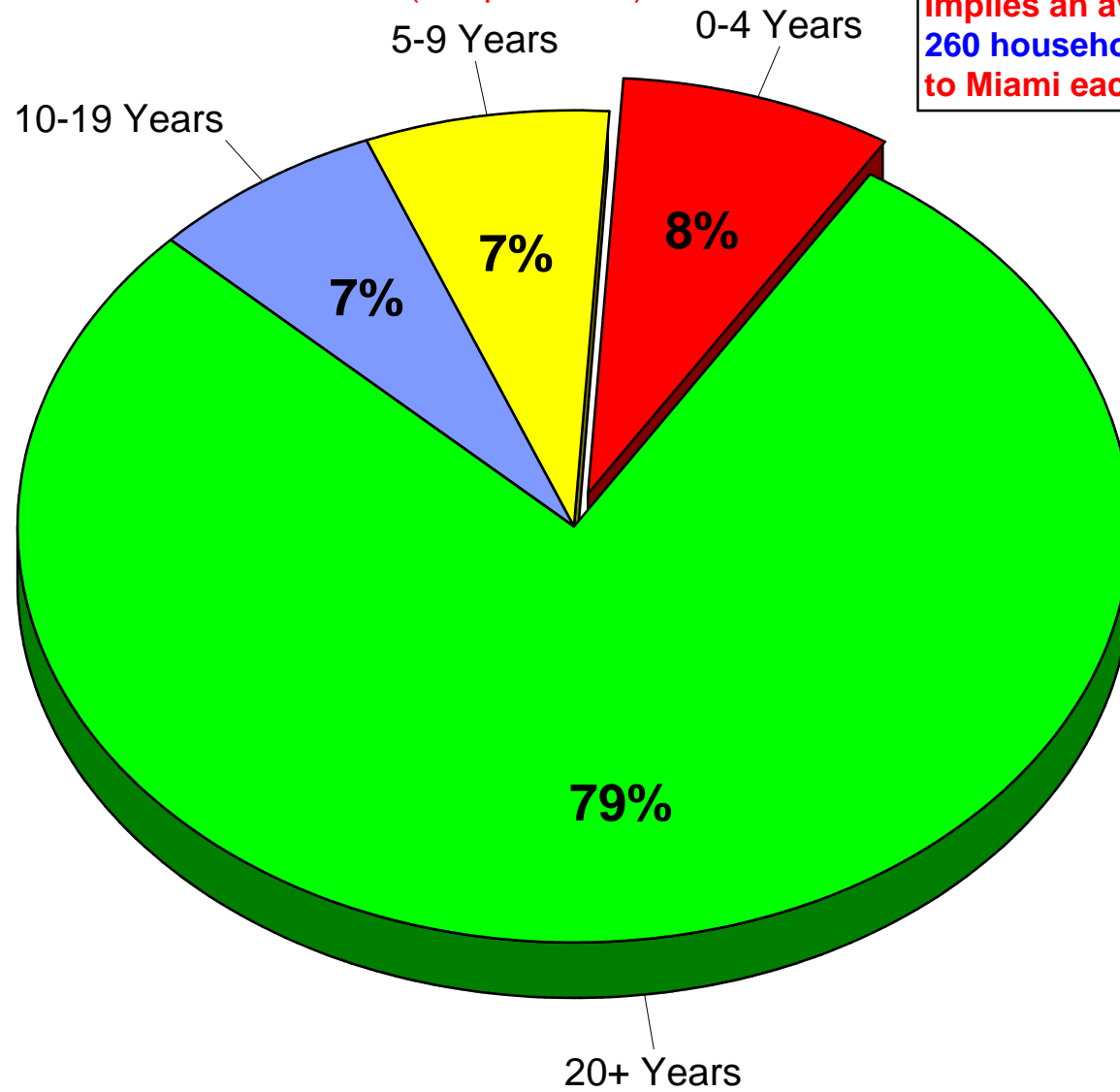


2004

LENGTH OF RESIDENCE IN MIAMI

SOUTH DADE

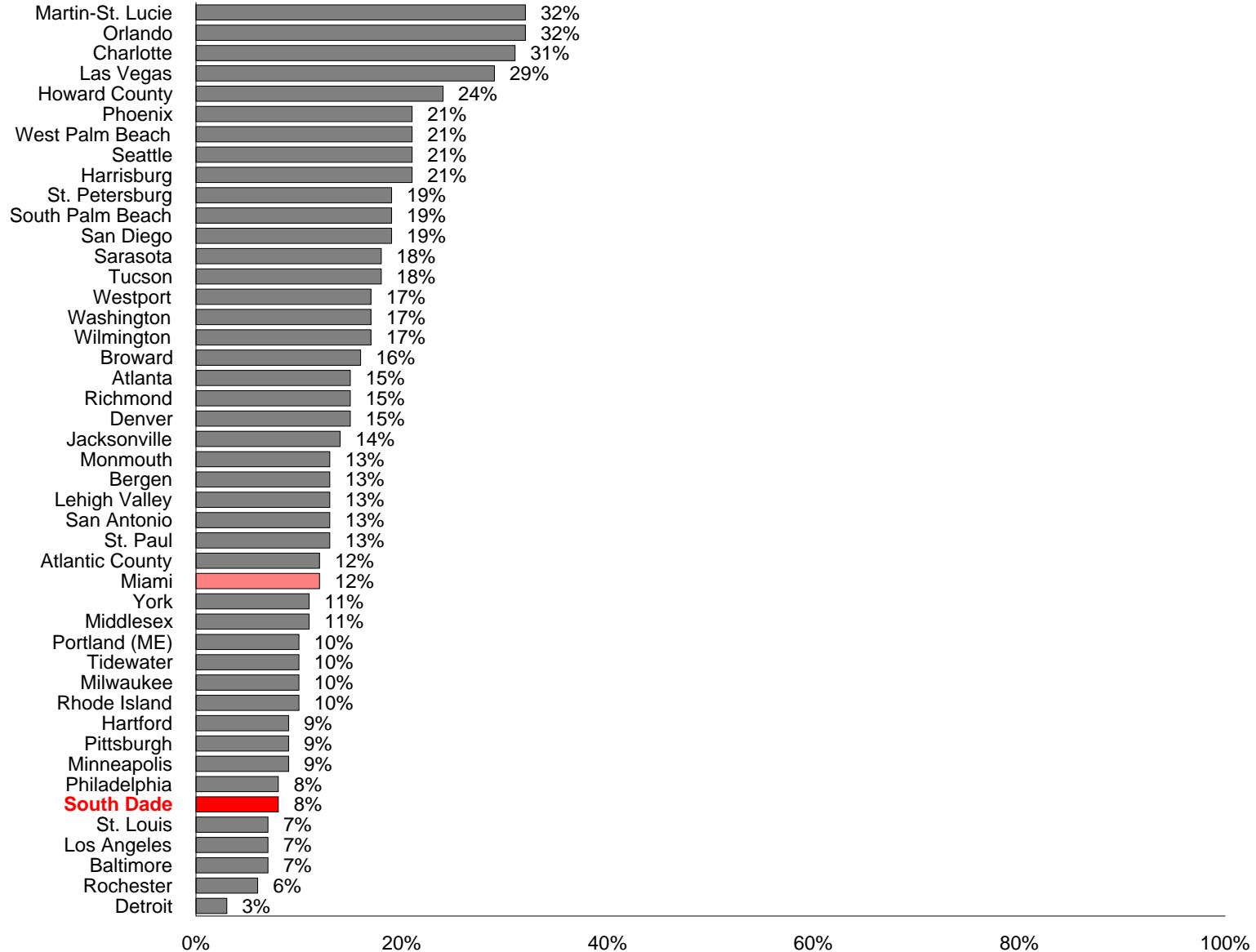
(Respondents)



Implies an average of 260 households moved to Miami each year

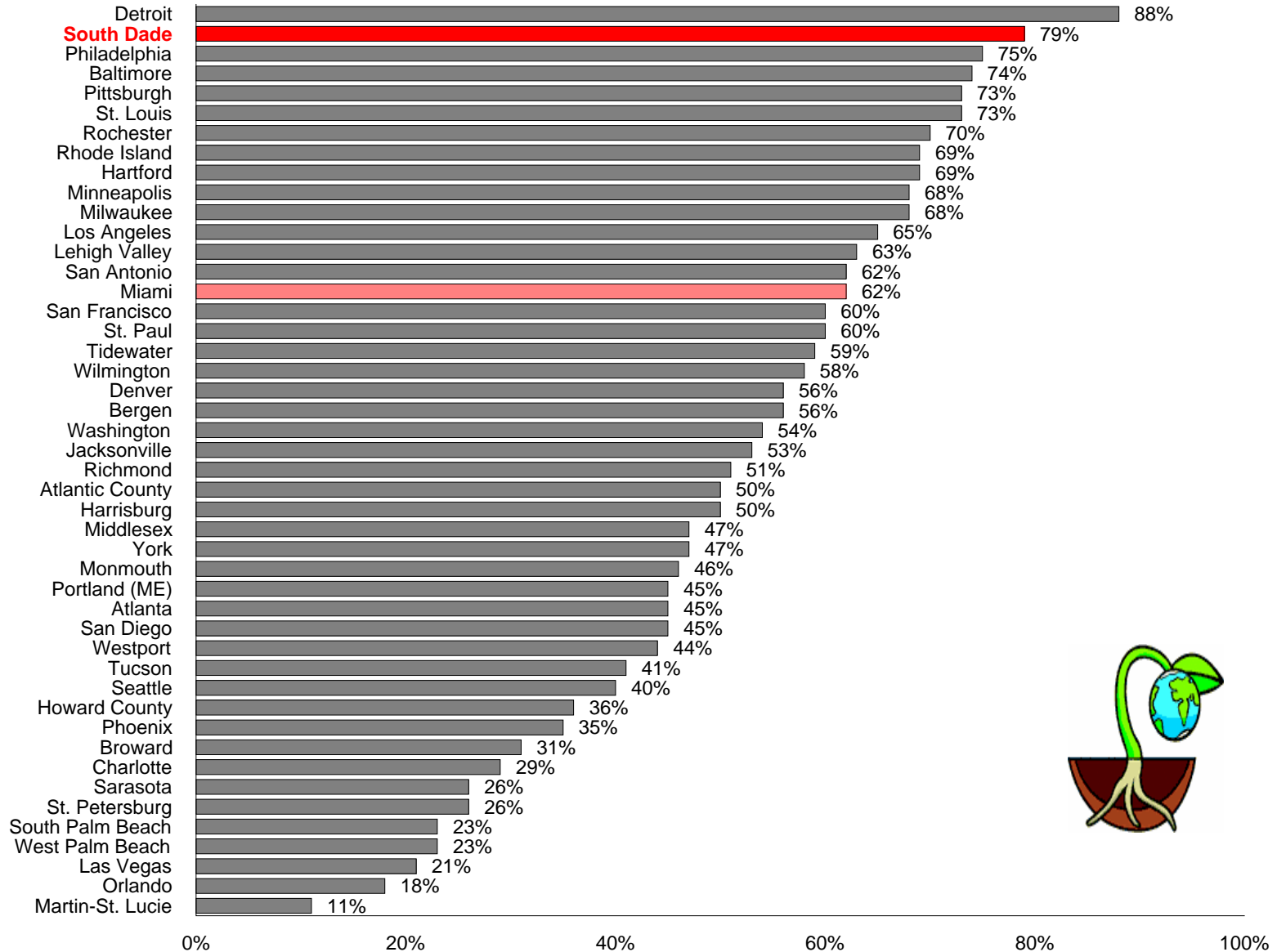
NEW HOUSEHOLDS (0-4 YEARS)

(Respondents)

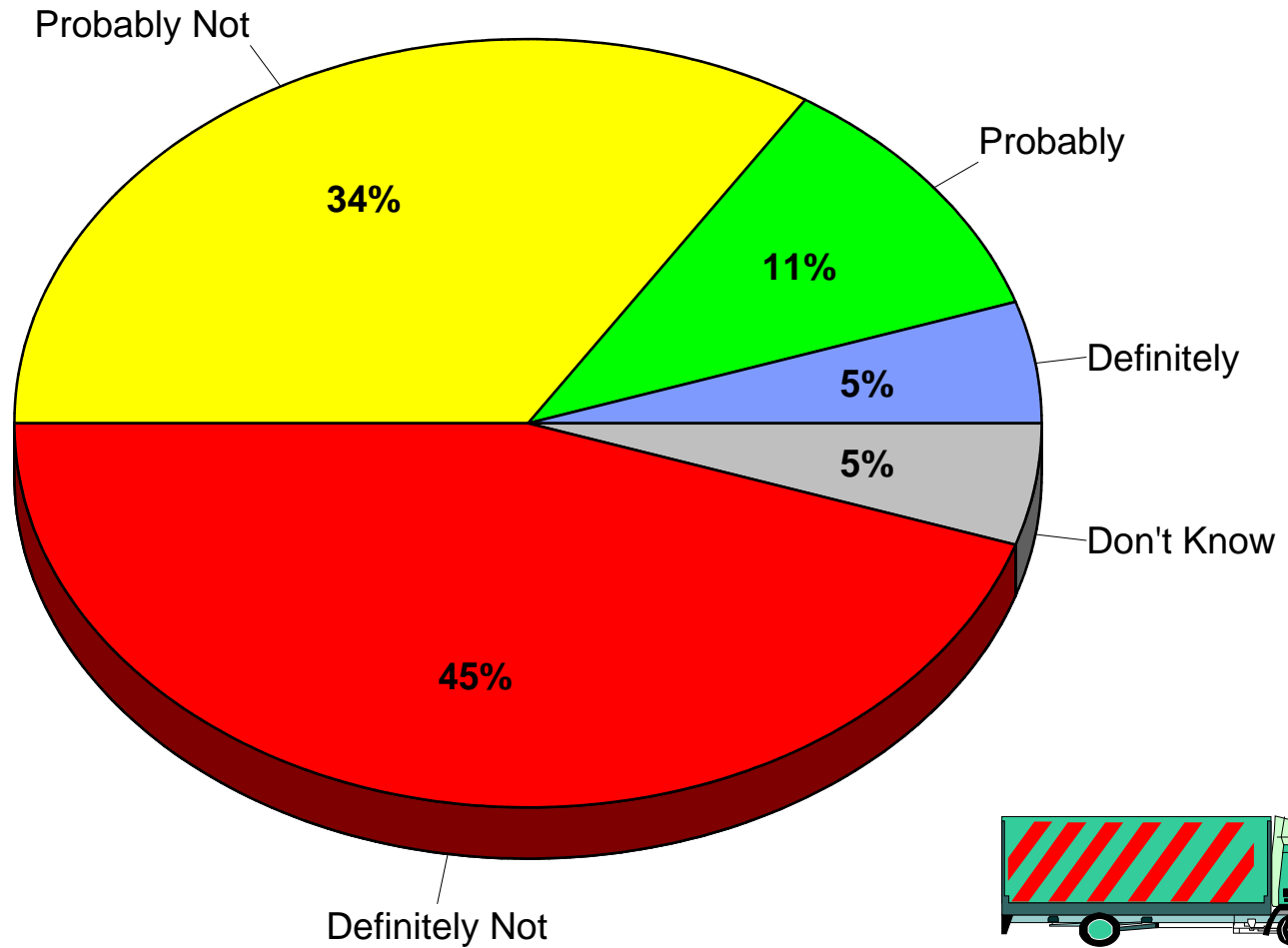


LONG-TERM HOUSEHOLDS (20 OR MORE YEARS)

(Respondents)



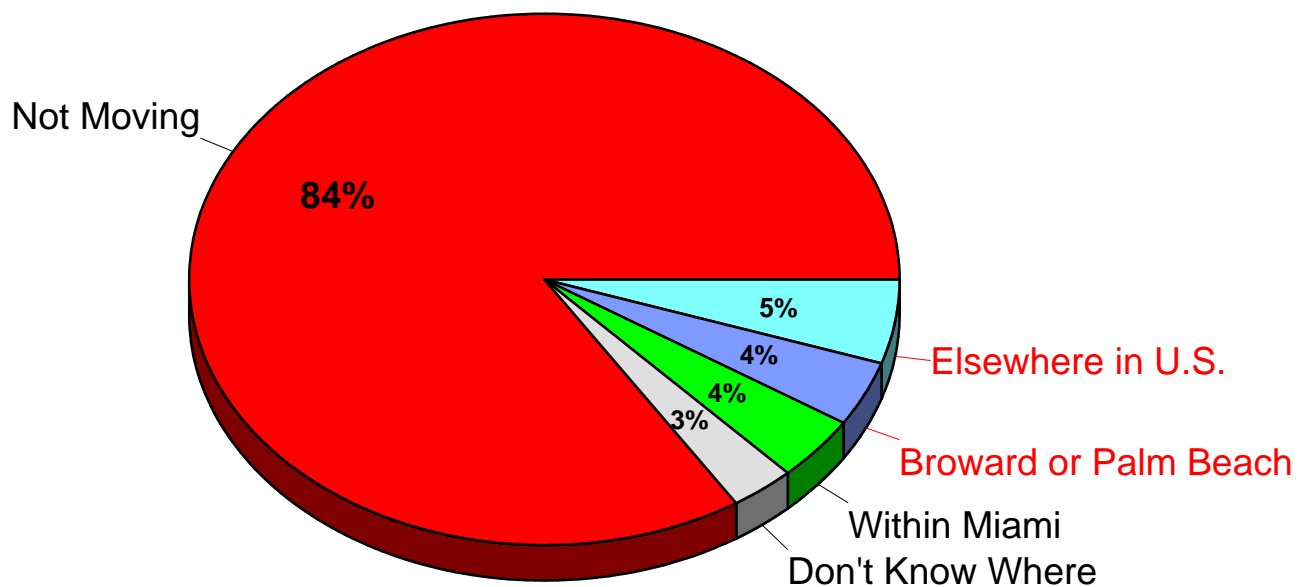
PROBABILITY OF MOVING WITHIN THE NEXT THREE YEARS SOUTH DADE



EXPECTED DESTINATION FOR HOUSEHOLDS WHO ARE MOVING

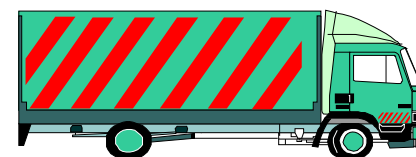
SOUTH DADE

(Jewish Households)



3.0% **definitely** plan to move out of Miami within three years (170 households)

6.8% **probably** plan to move out of Miami within three years (380 households)



- **AVERAGE ANNUAL IN-MIGRATION**

- 260 households moved in each year during the past five years

- **PROJECTED AVERAGE ANNUAL OUT-MIGRATION**

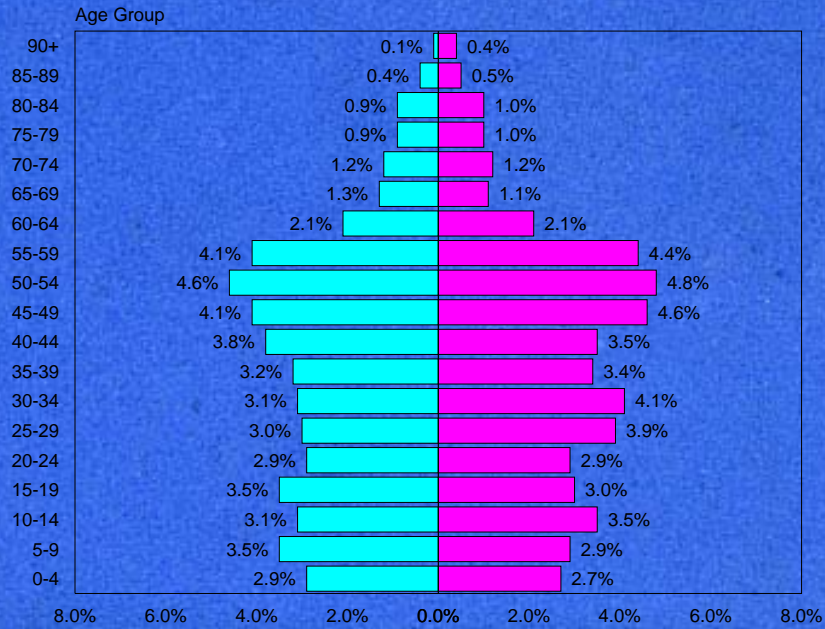
- 170 households **definitely** moving out of Miami each year during the next three years
- 380 households **probably** moving out of Miami each year during the next three years

- **PROJECTED CHANGE**

- the Jewish population should decrease in the next few years as a result of migration



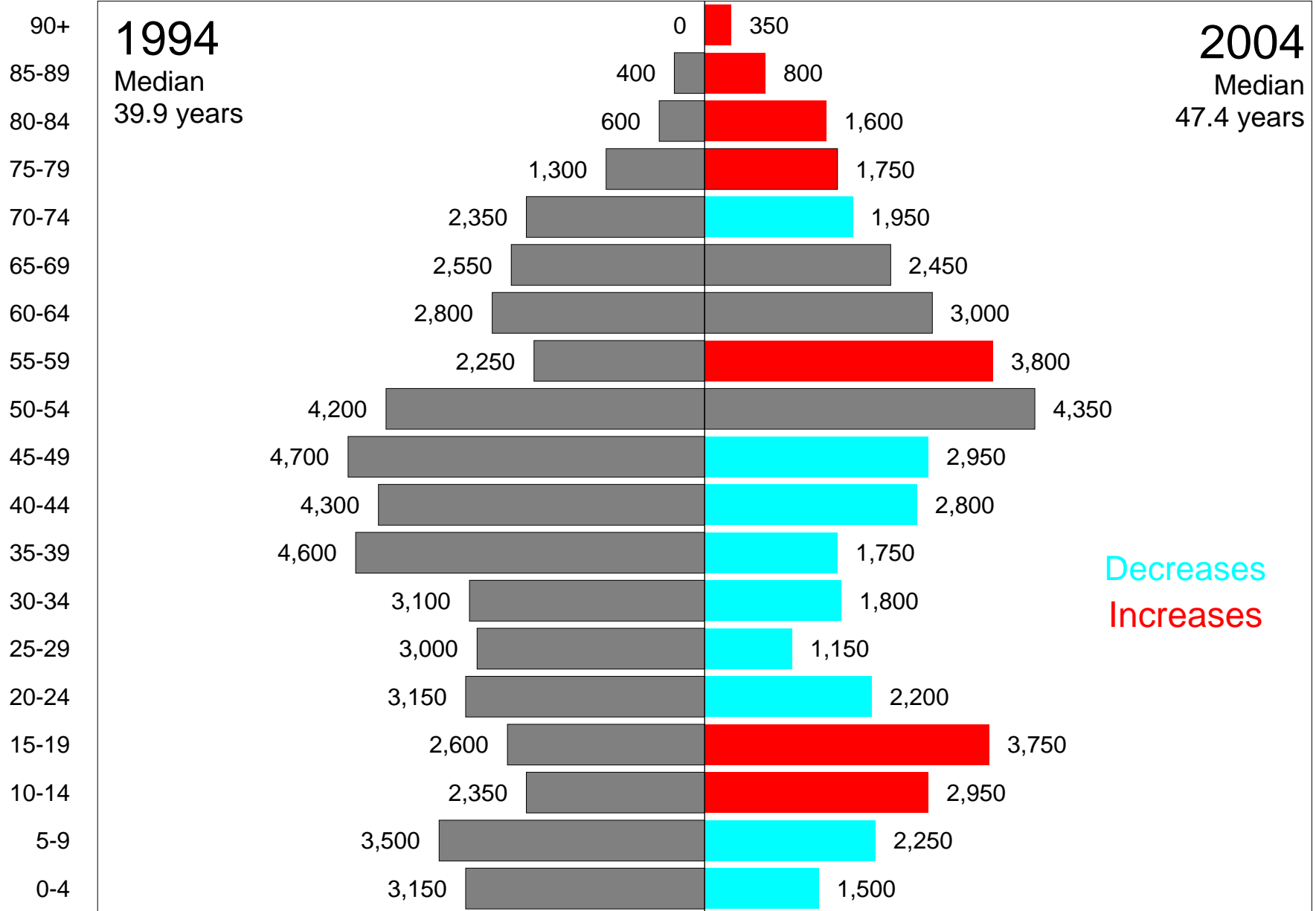
DEMOGRAPHIC PROFILE



CHANGES IN THE AGE DISTRIBUTION SOUTH DADE 1994-2004

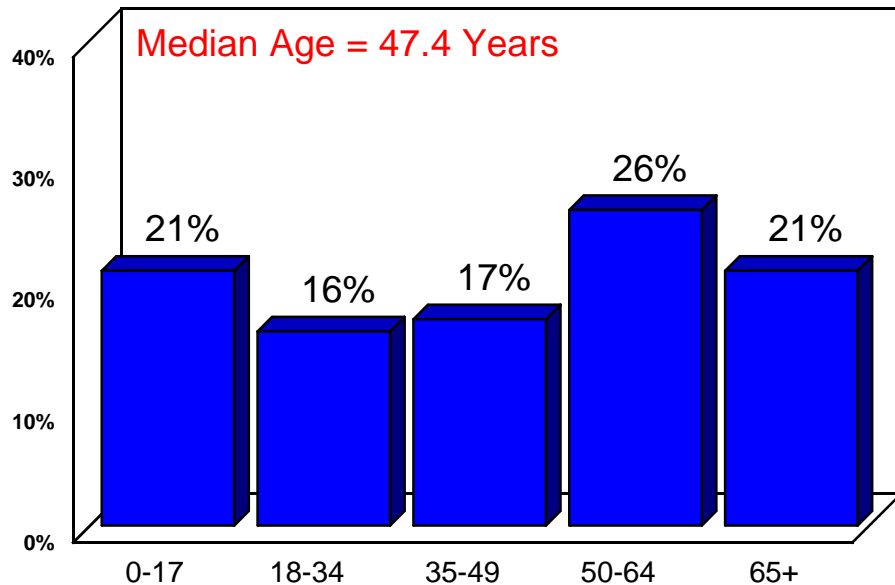
Age Group

1994: 51,000 decreases to 43,300 in 2004

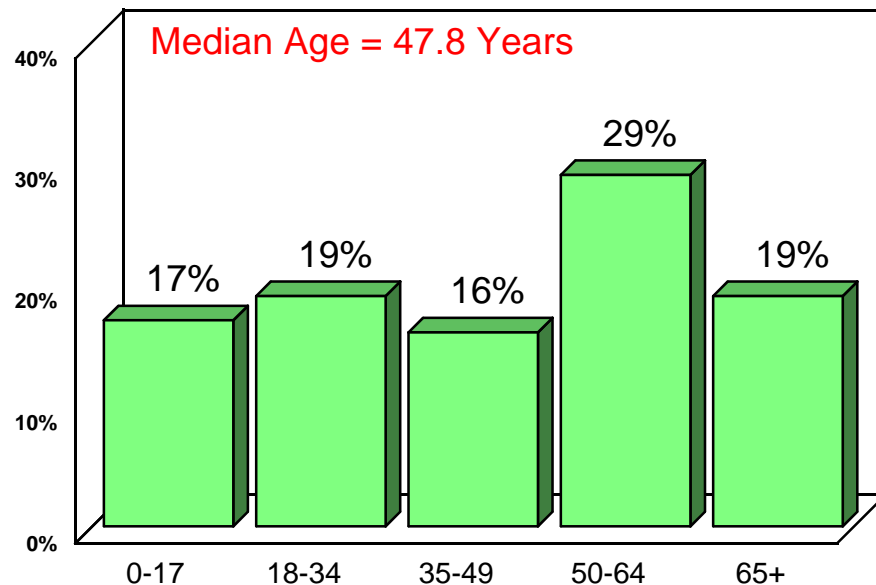


AGE DISTRIBUTION IN SOUTH DADE

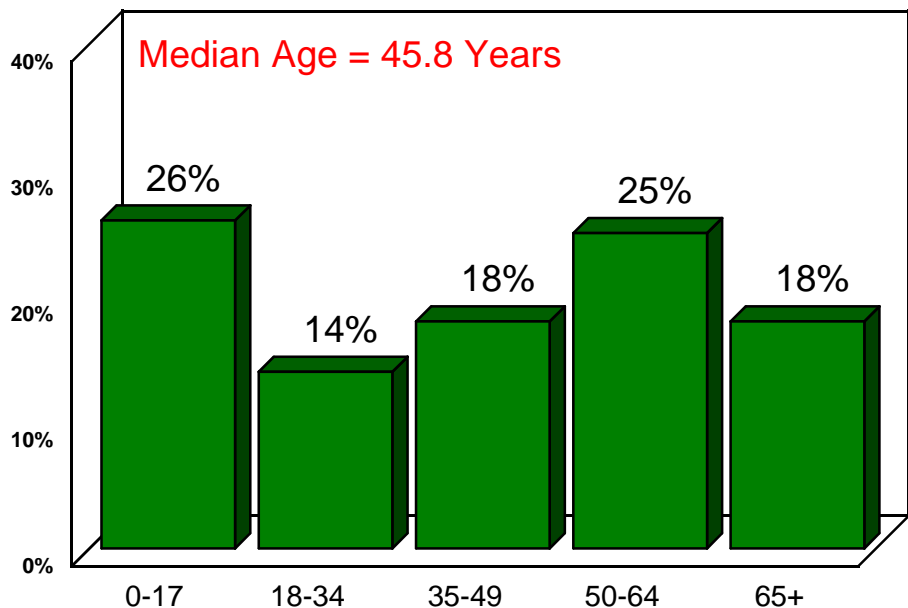
SOUTH DADE



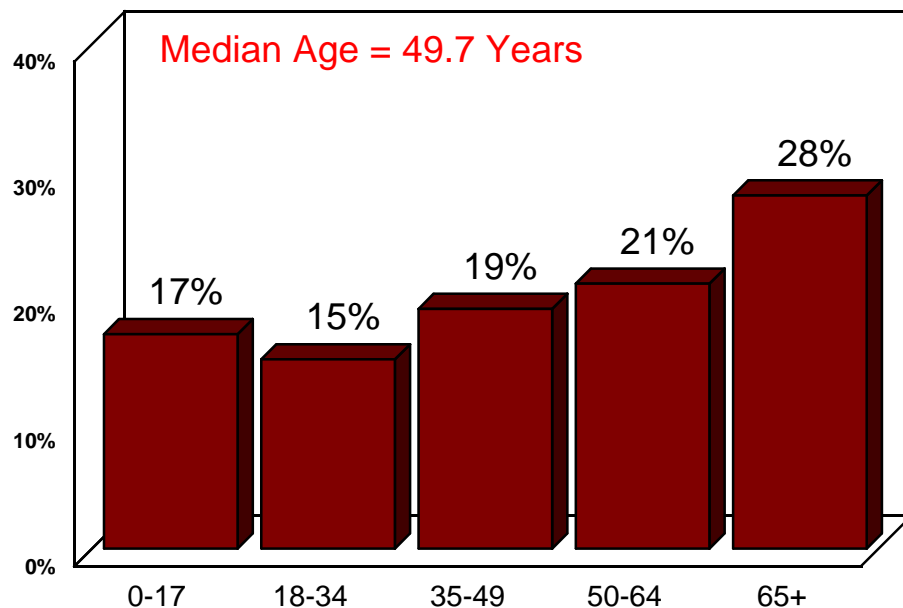
WEST KENDALL



EAST KENDALL



NE SOUTH DADE

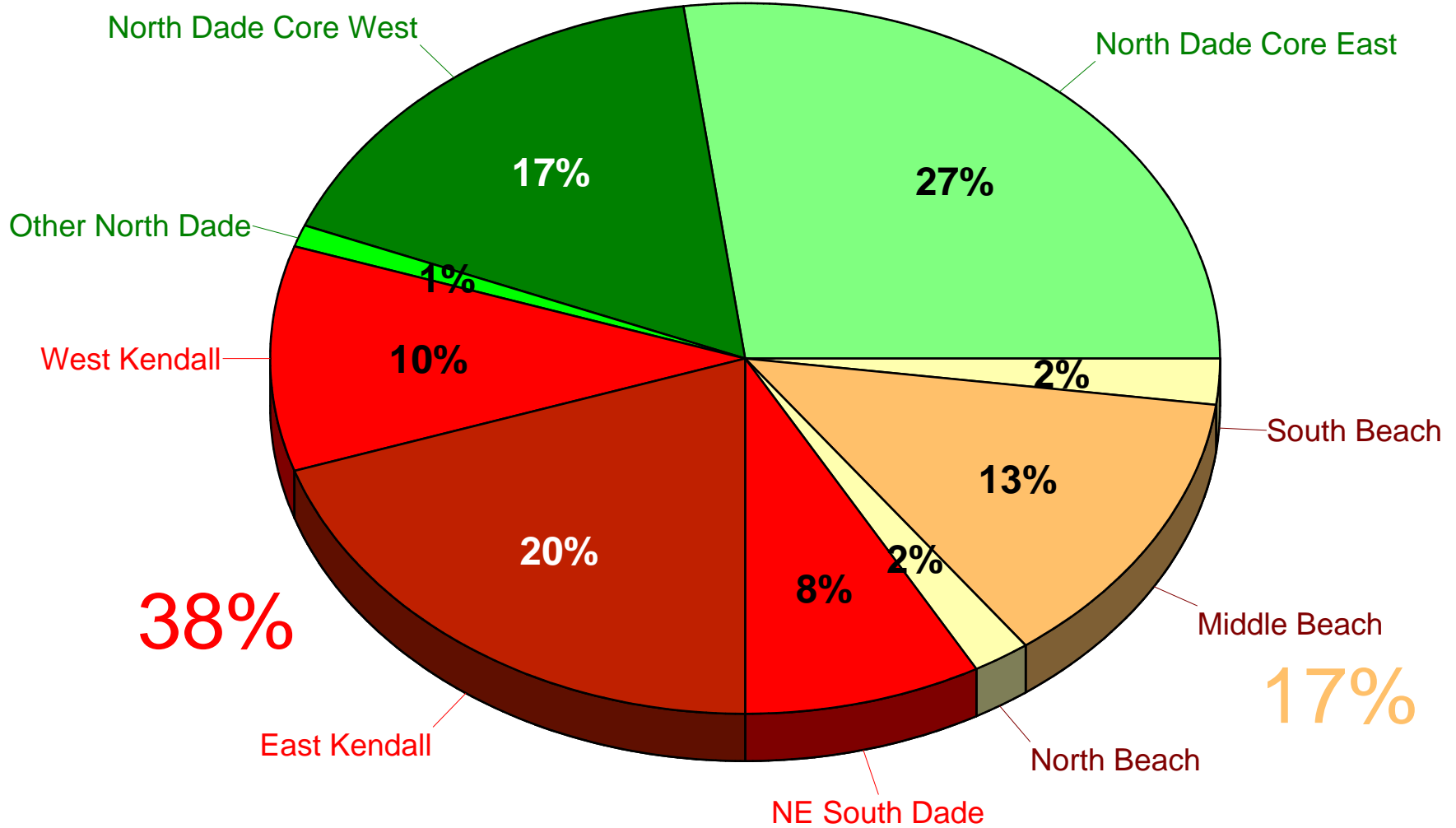




WHERE DO THE JEWISH CHILDREN LIVE?

Age 0-17 (19,800 Jewish Children)

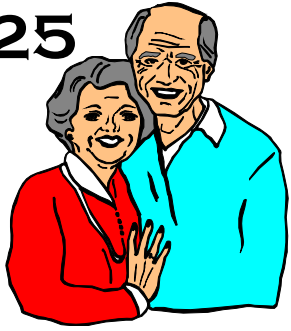
45%



38%

17%

25



WHERE DO THE ELDERLY LIVE?

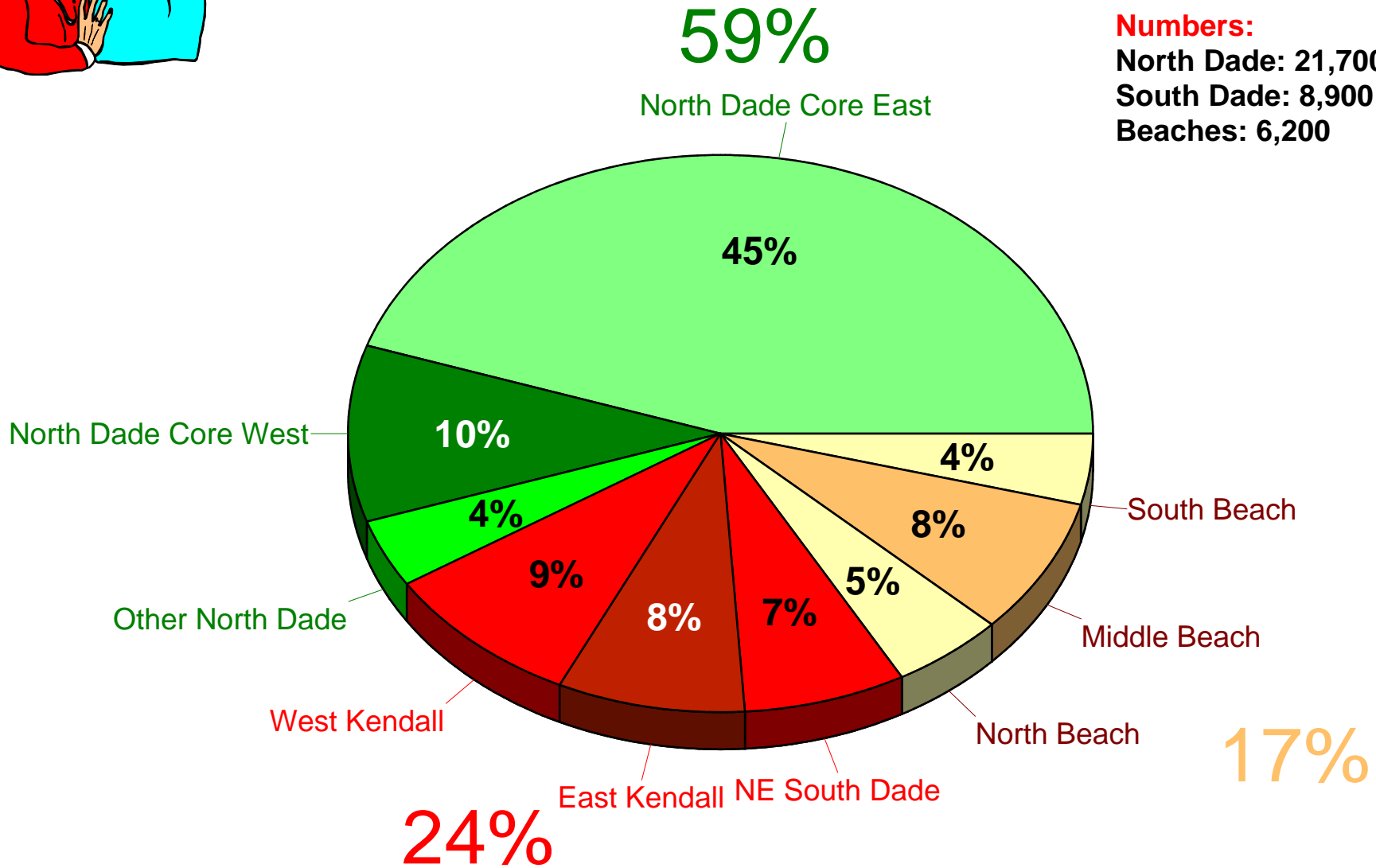
Age 65 and Over (36,800 persons)

Numbers:

North Dade: 21,700

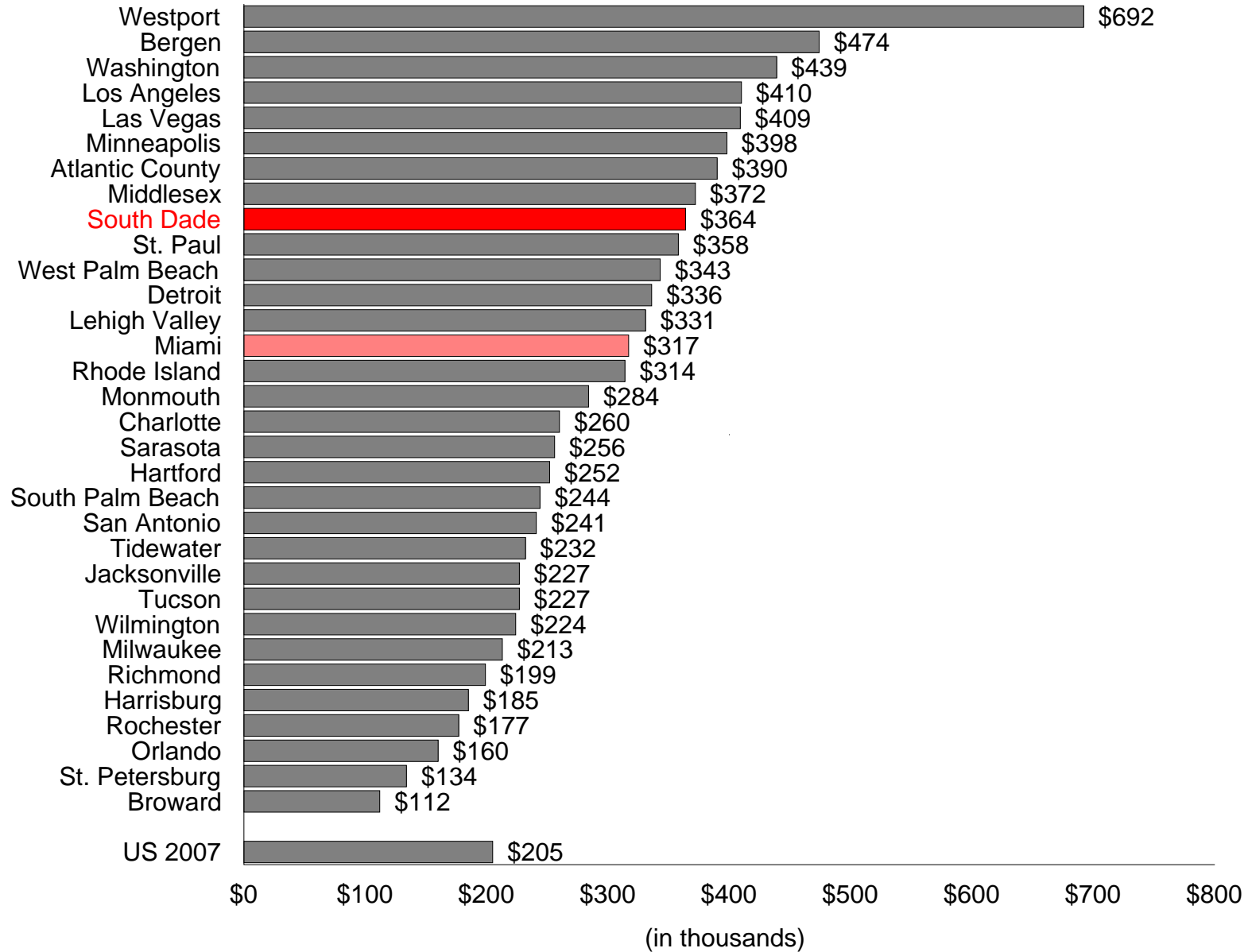
South Dade: 8,900

Beaches: 6,200

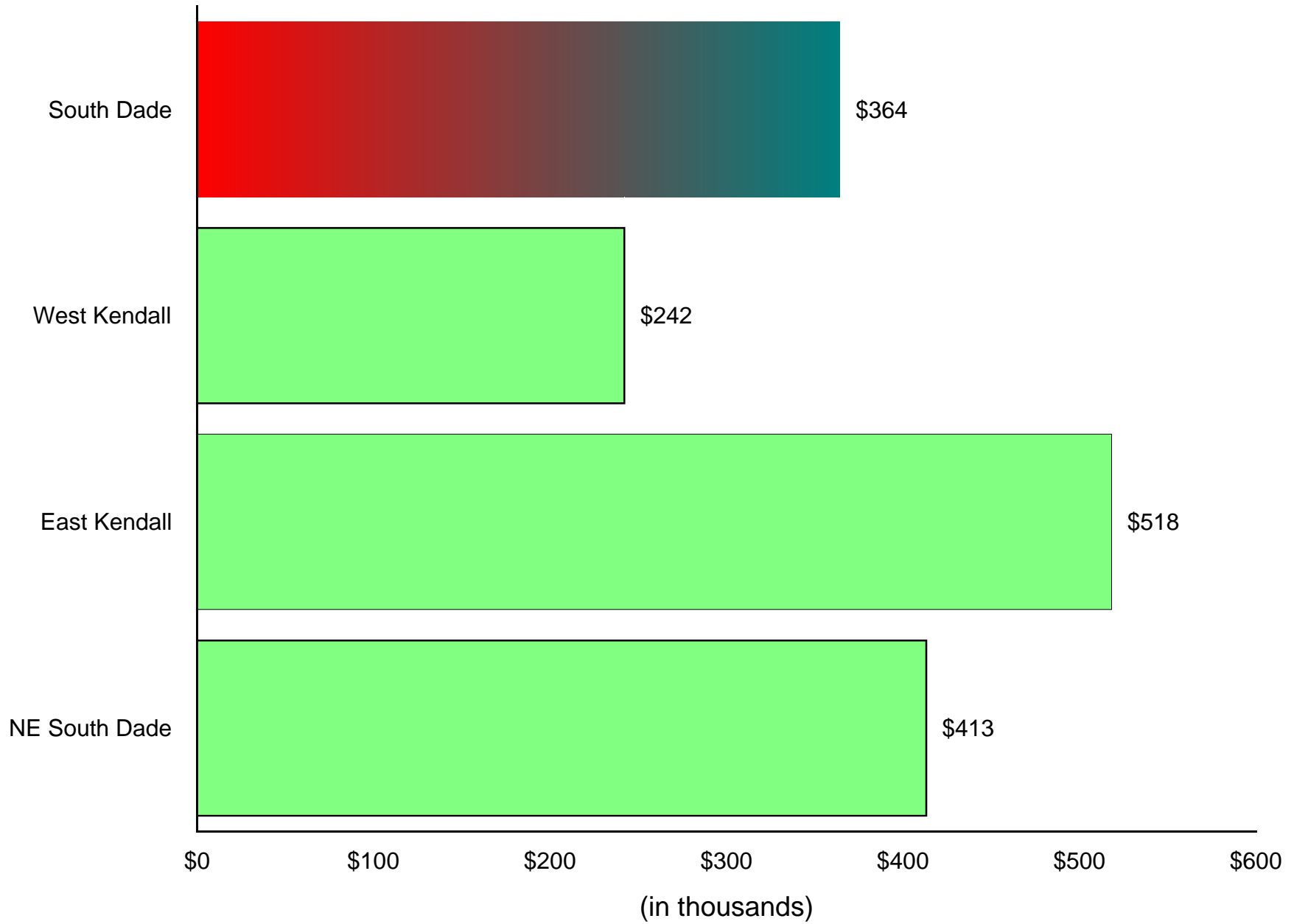


MEDIAN HOUSING VALUE

(In dollars adjusted for inflation)
 (Jewish Homeowner Households)

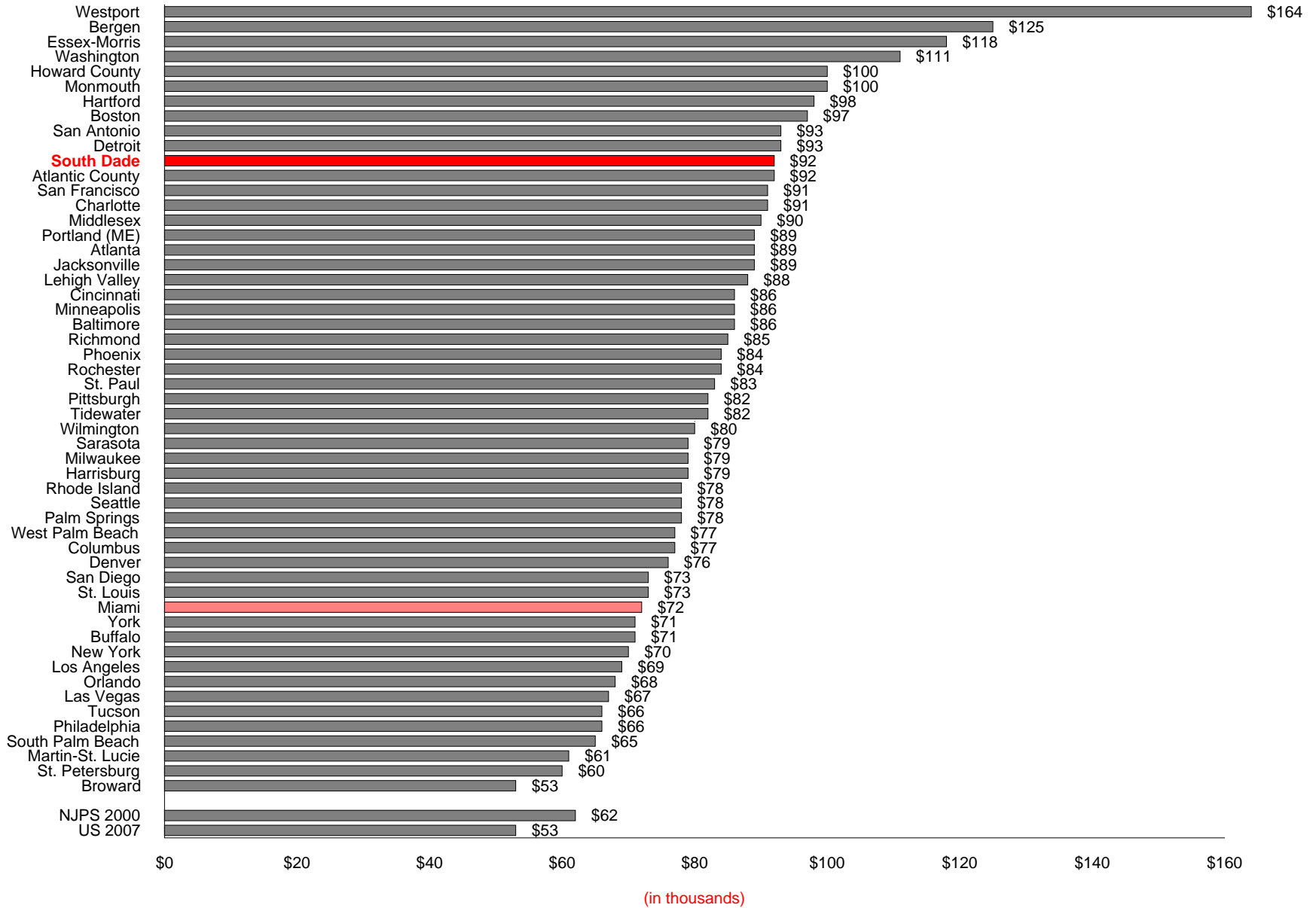


MEDIAN HOUSING VALUE



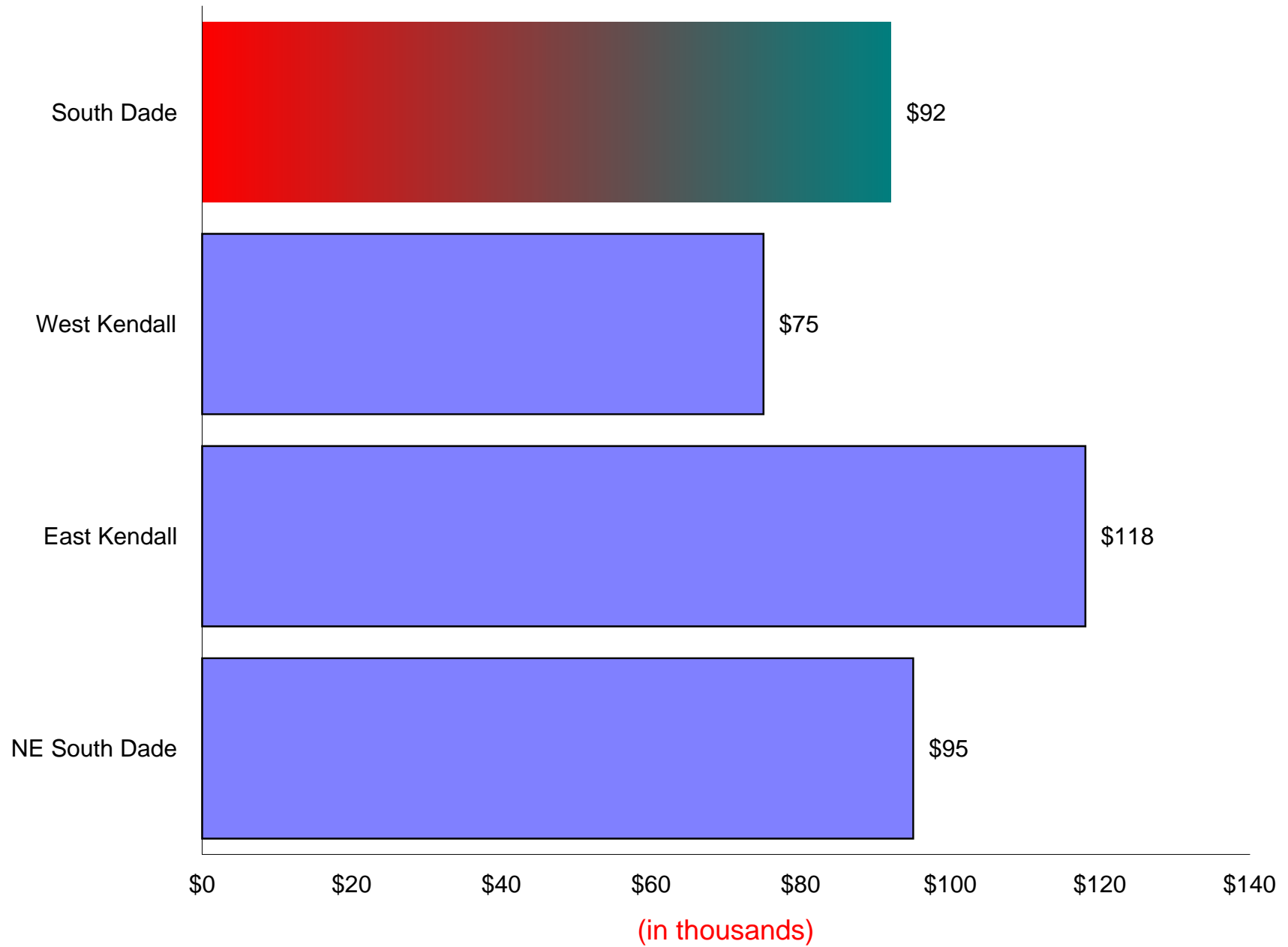
MEDIAN HOUSEHOLD INCOME

(In dollars adjusted for inflation)
(Jewish Households)



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MEDIAN HOUSEHOLD INCOME





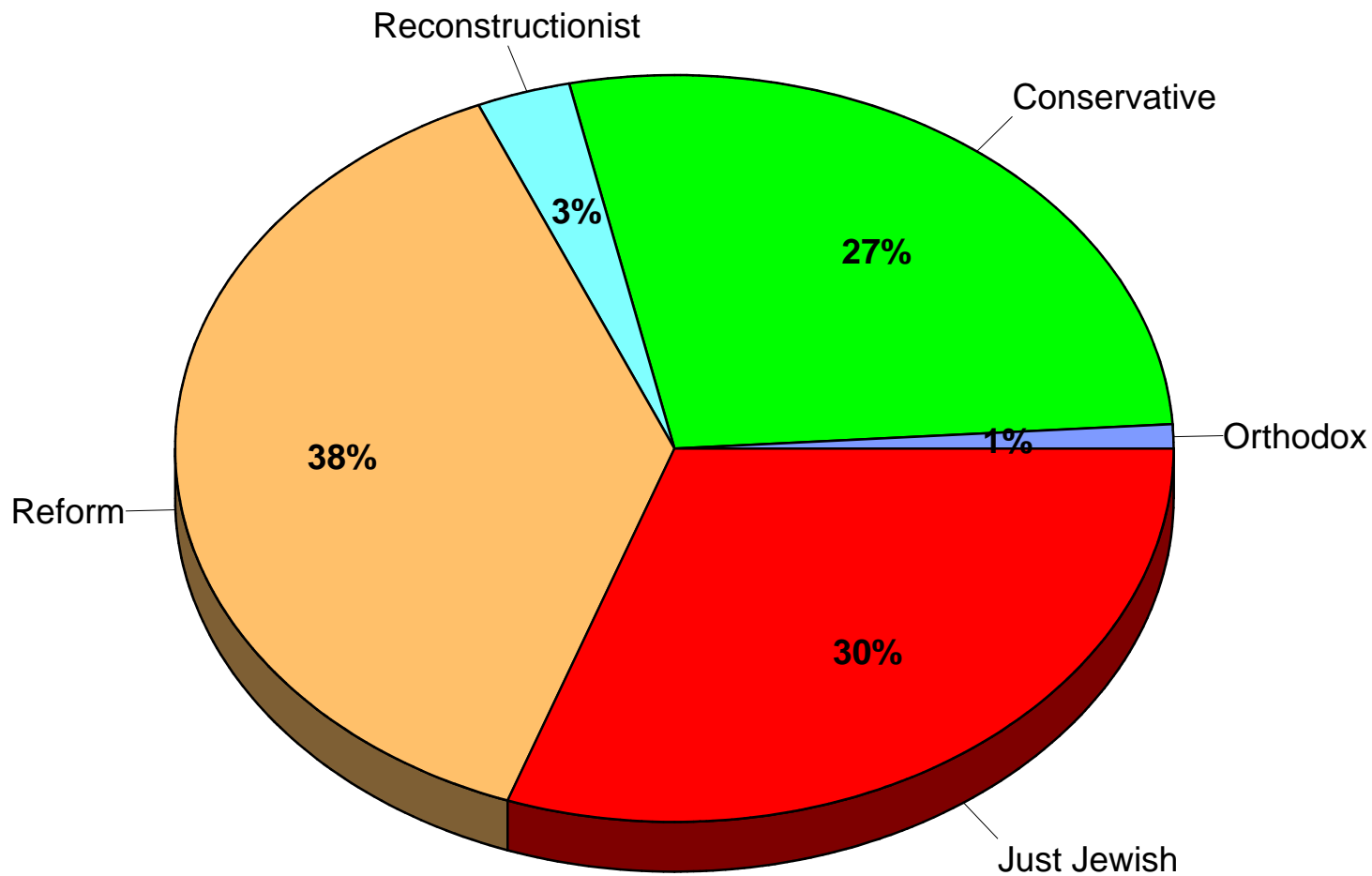
RELIGIOUS PROFILE



JEWISH IDENTIFICATION

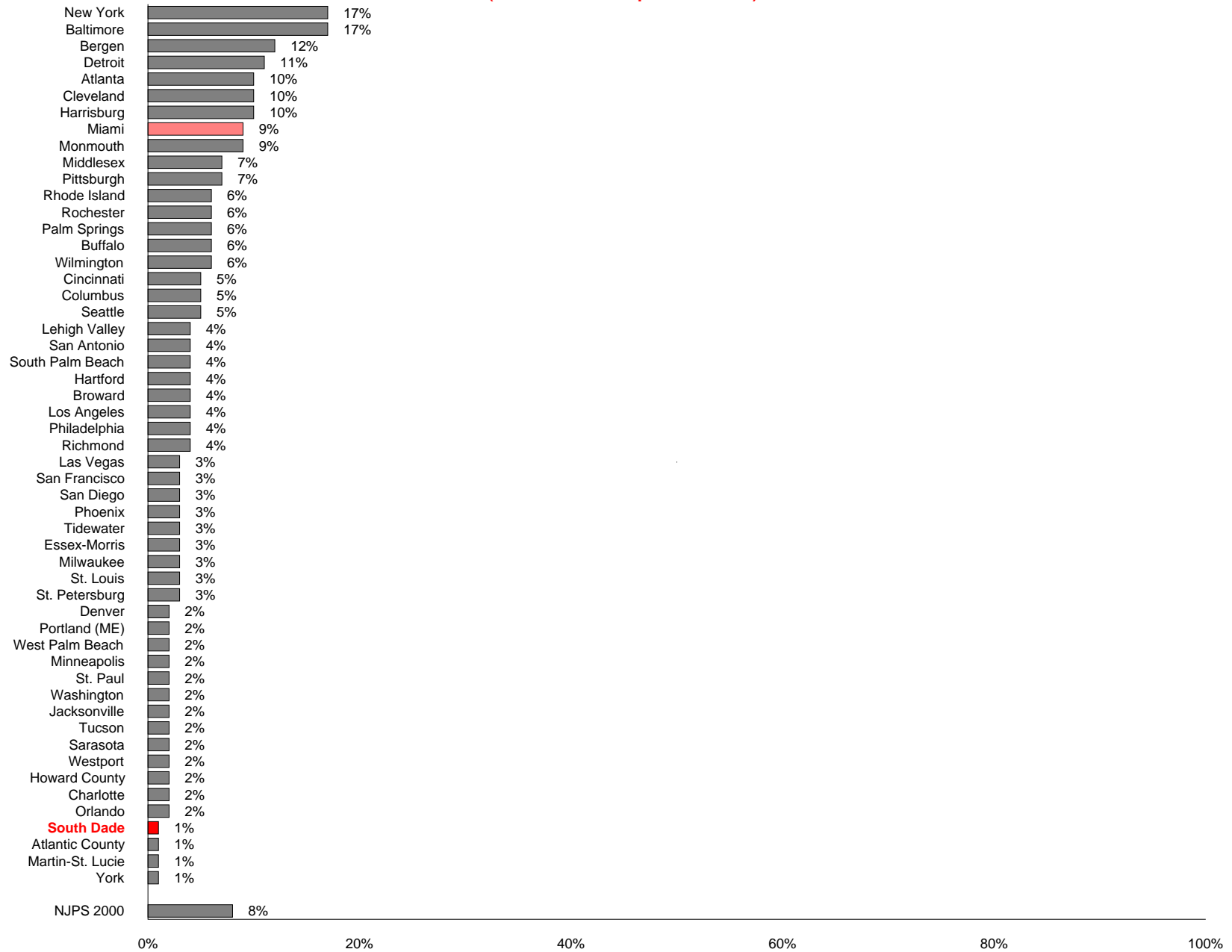
SOUTH DADE

(Jewish Respondents)

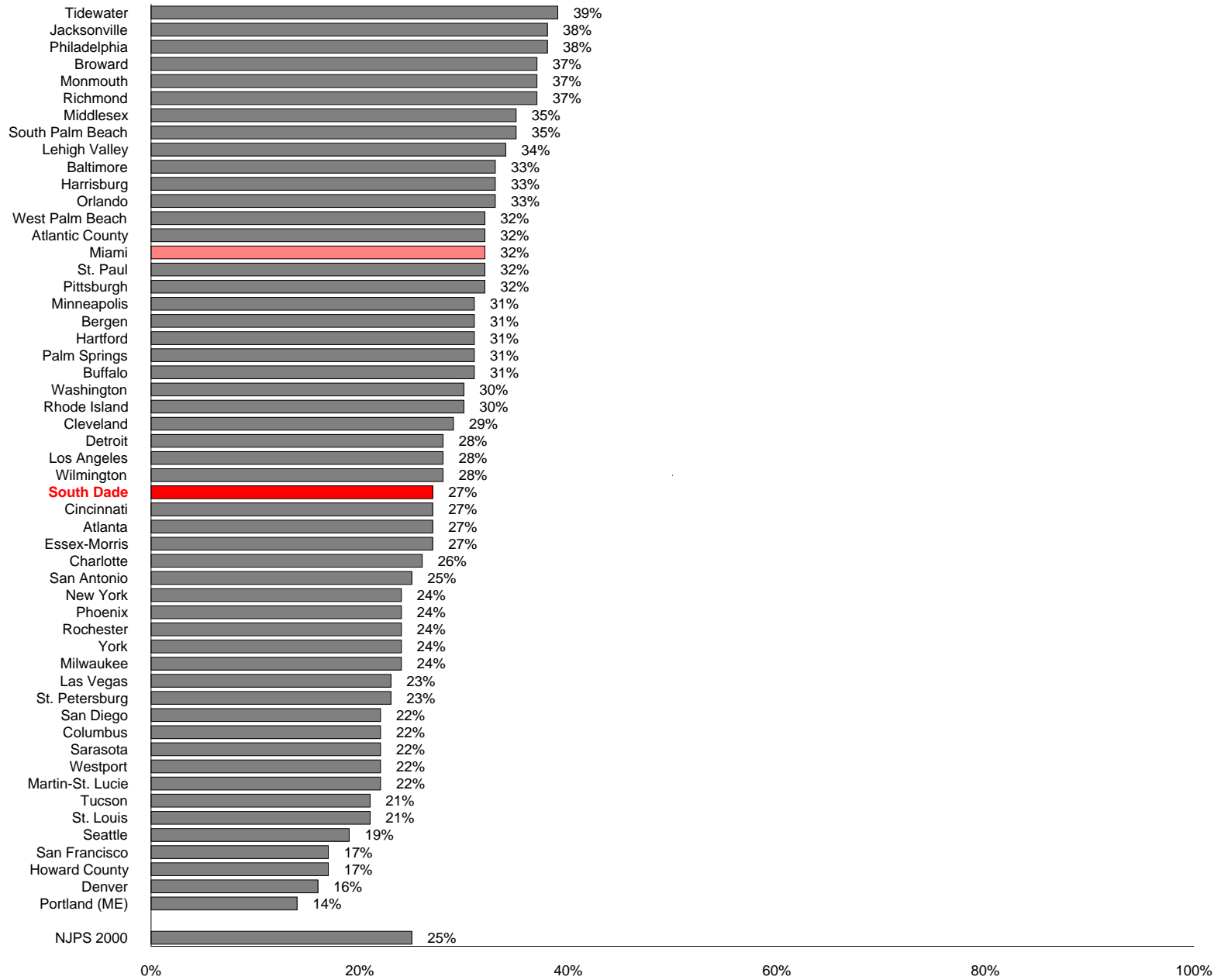


ORTHODOX IDENTIFICATION

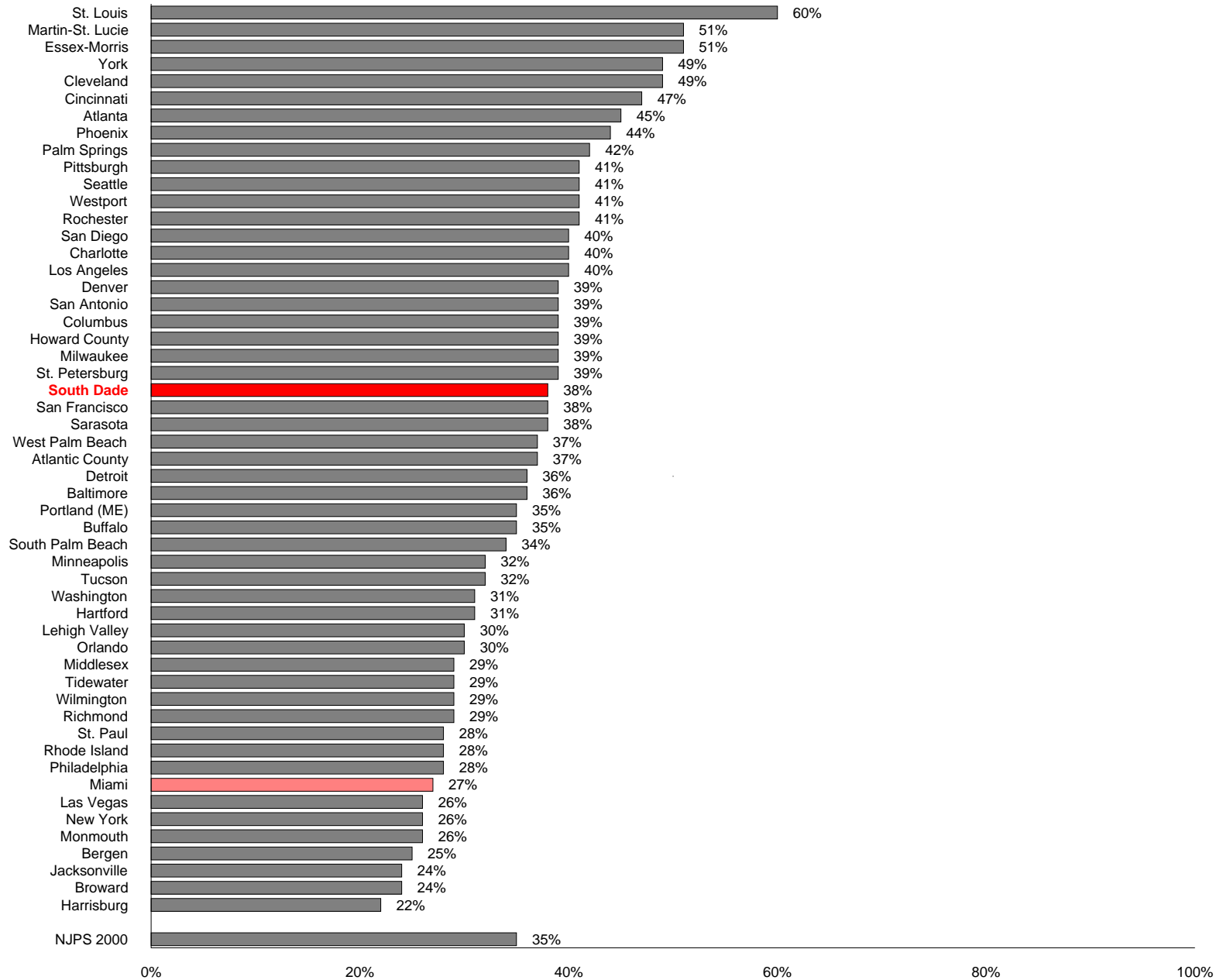
(Jewish Respondents)



CONSERVATIVE IDENTIFICATION (Jewish Respondents)

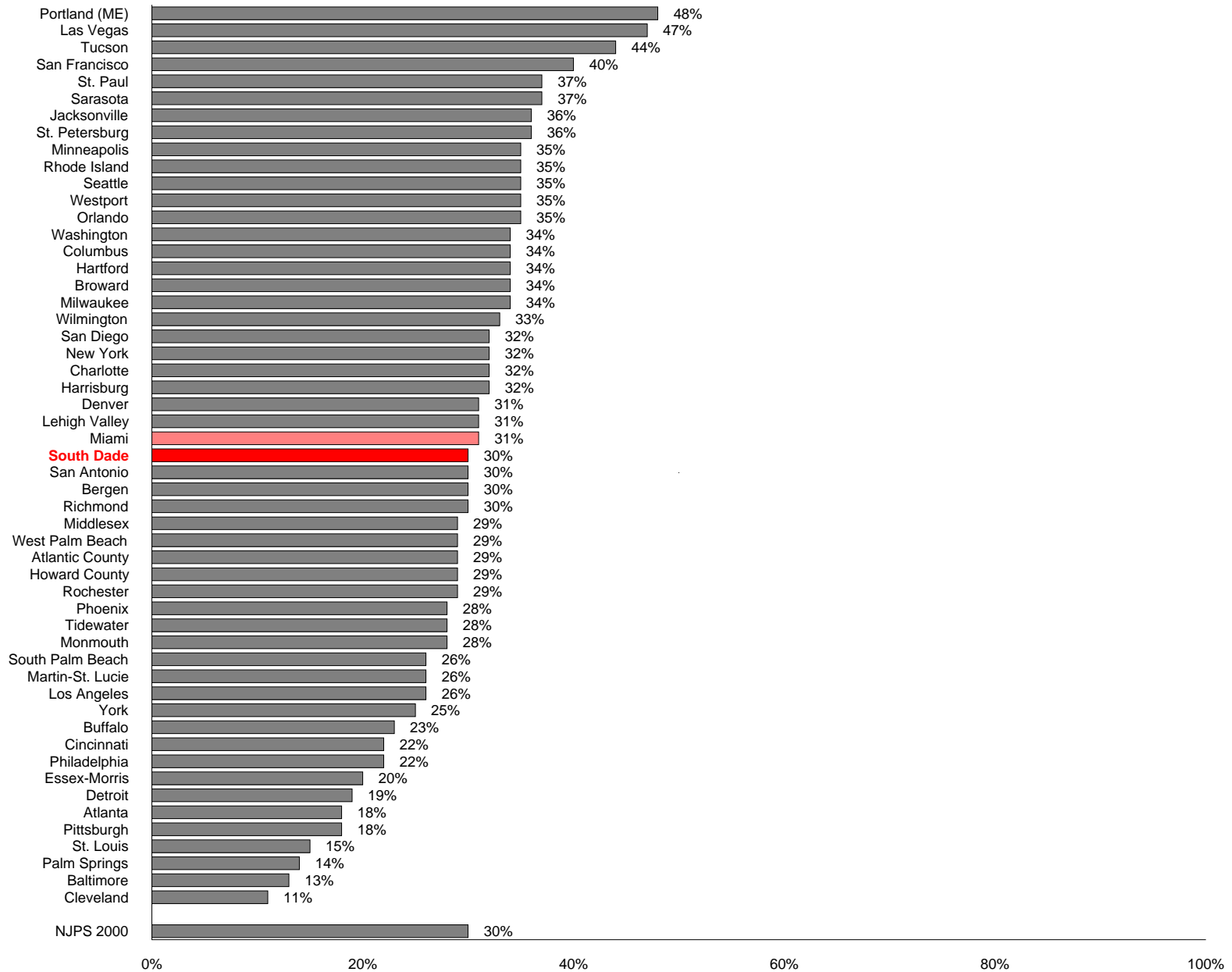


REFORM IDENTIFICATION (Jewish Respondents)



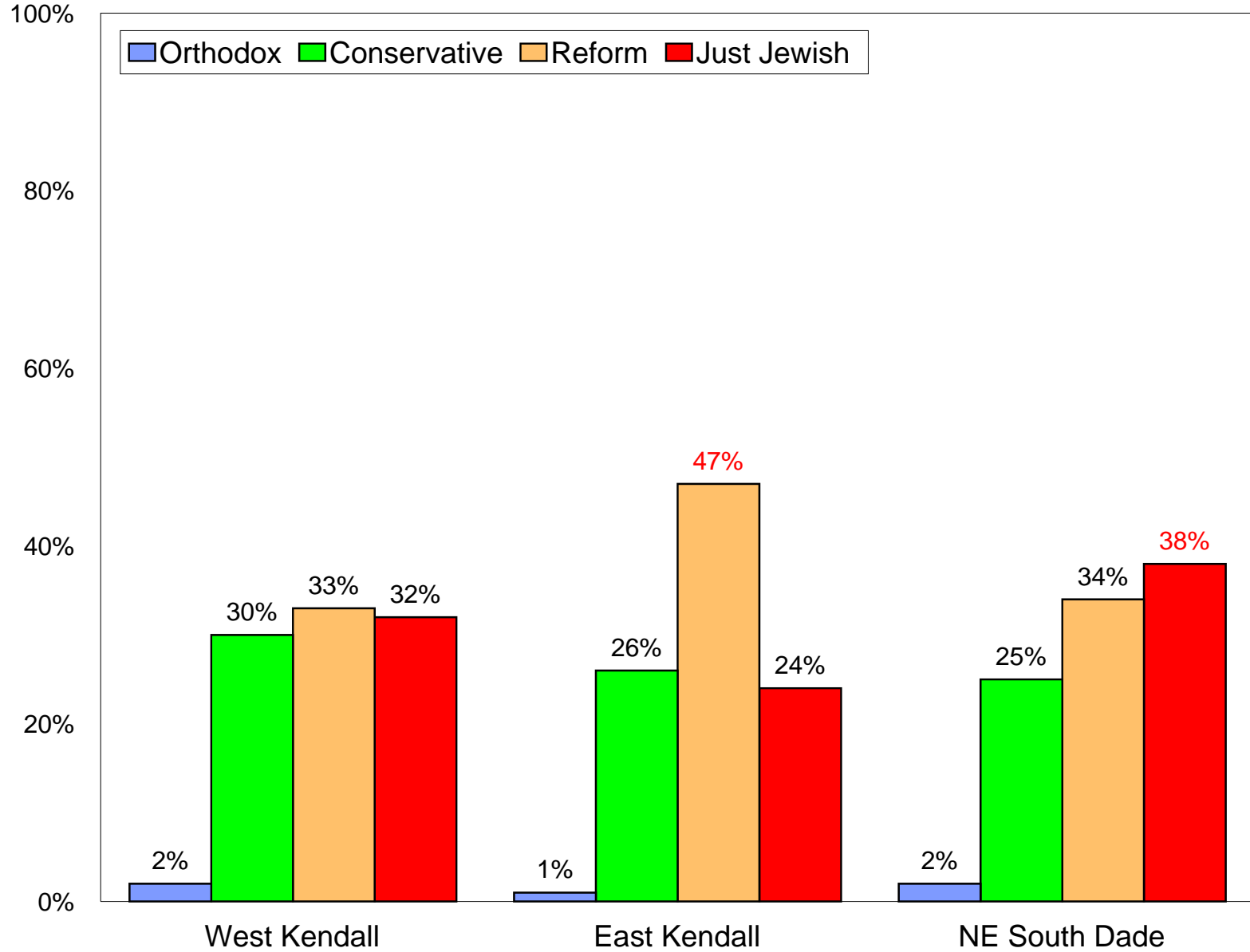
JUST JEWISH IDENTIFICATION

(Jewish Respondents)



JEWISH IDENTIFICATION BY GEOGRAPHIC AREA

SOUTH DADE



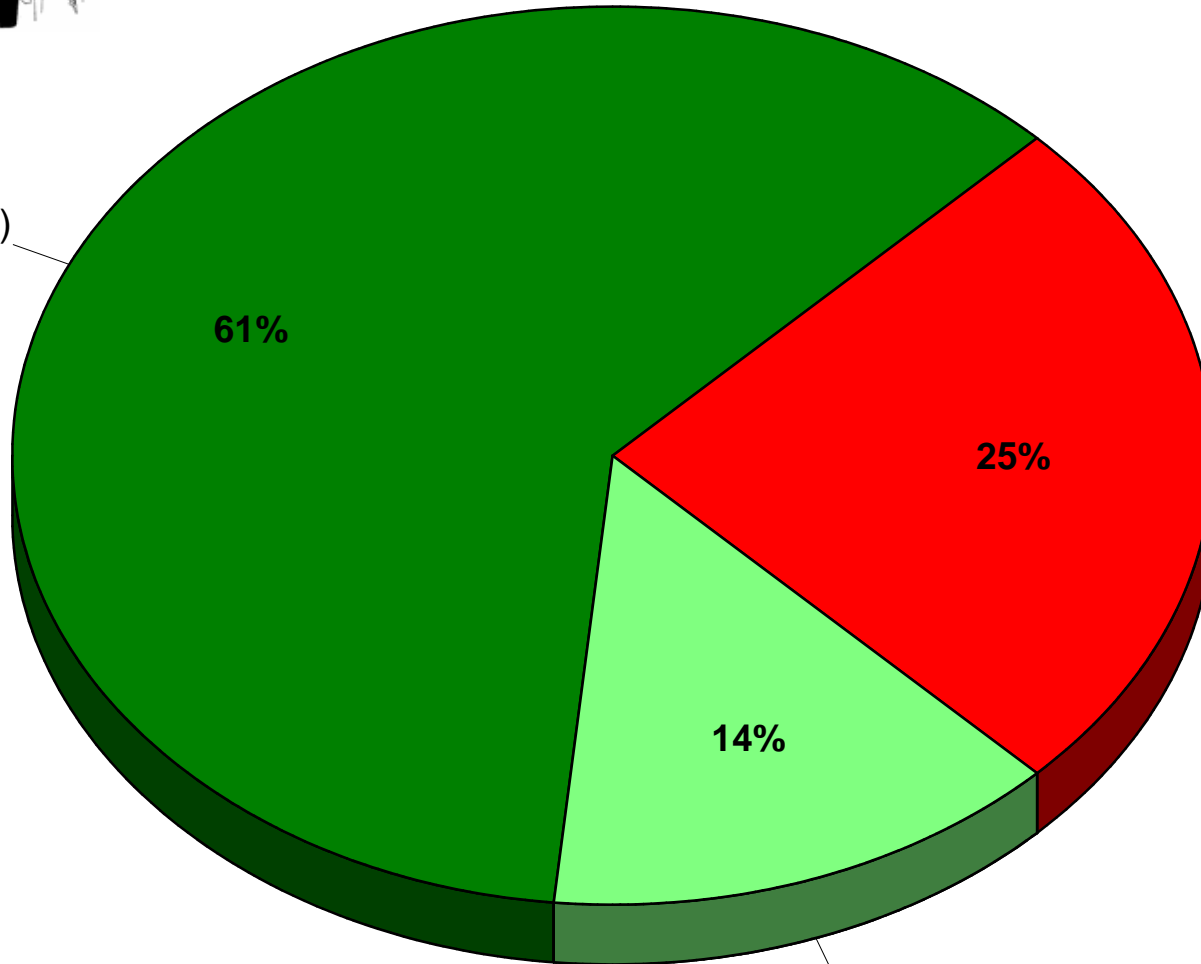
TYPES OF MARRIAGE

SOUTH DADE

(Married Couples)



In-married
(2 Born Jews)

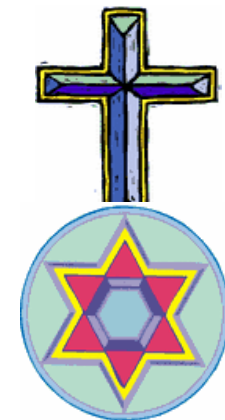
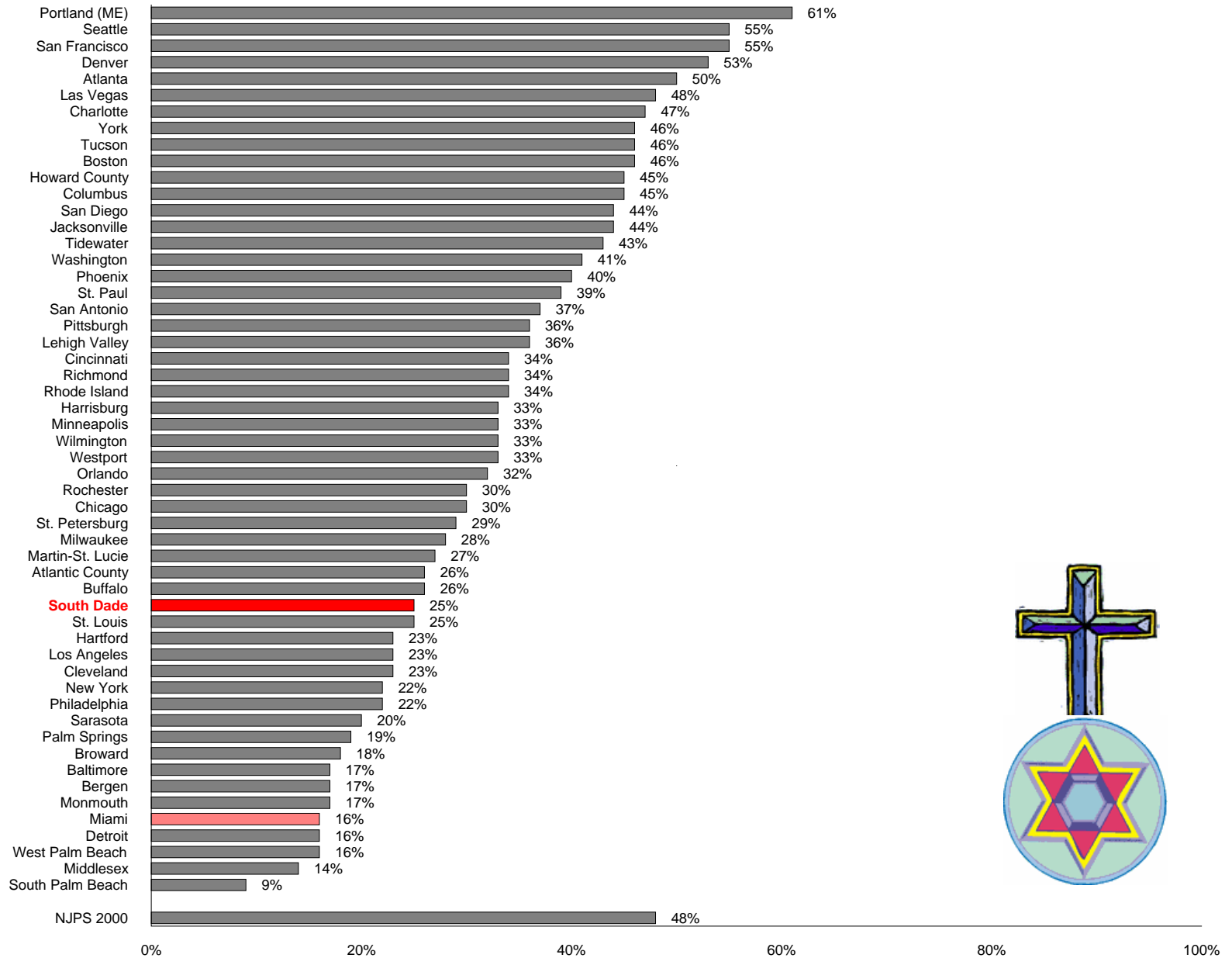


Intermarried

Conversionary

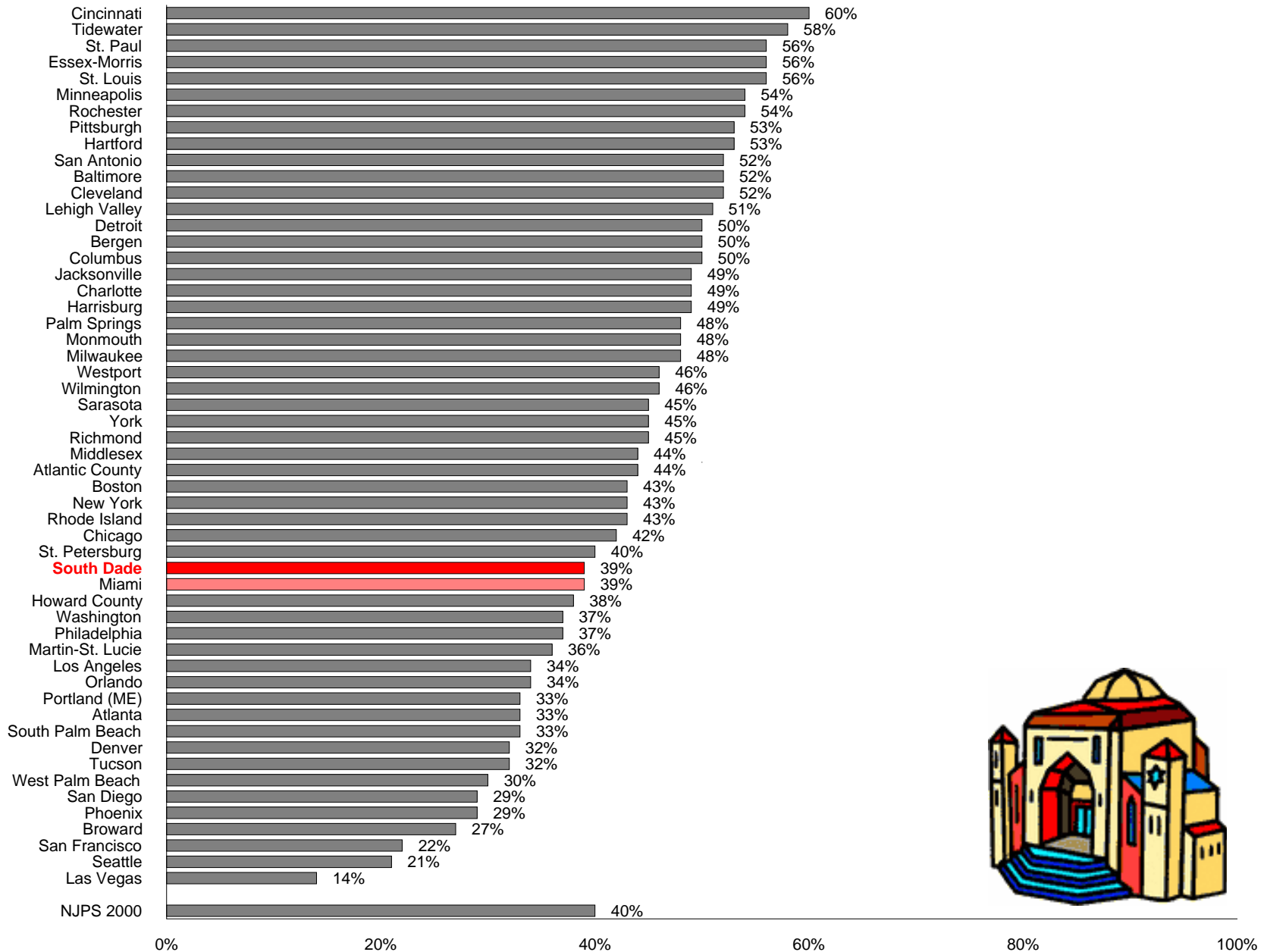
INTERMARRIAGE

(Couples Intermarriage Rate)

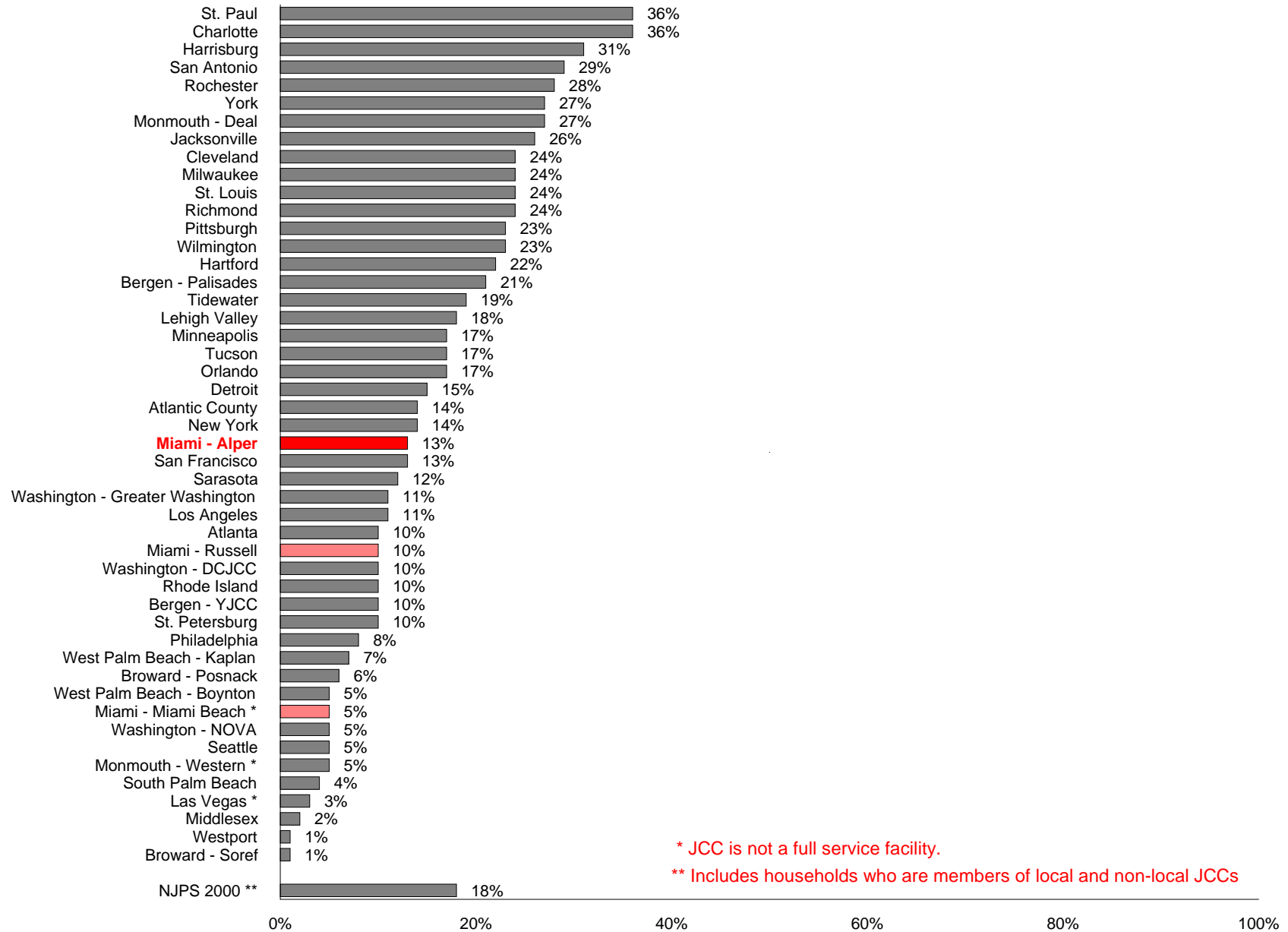


REPORTED CURRENT SYNAGOGUE MEMBERSHIP

(Jewish Households)



CURRENT MEMBERSHIP IN LOCAL JCC (Jewish Households)

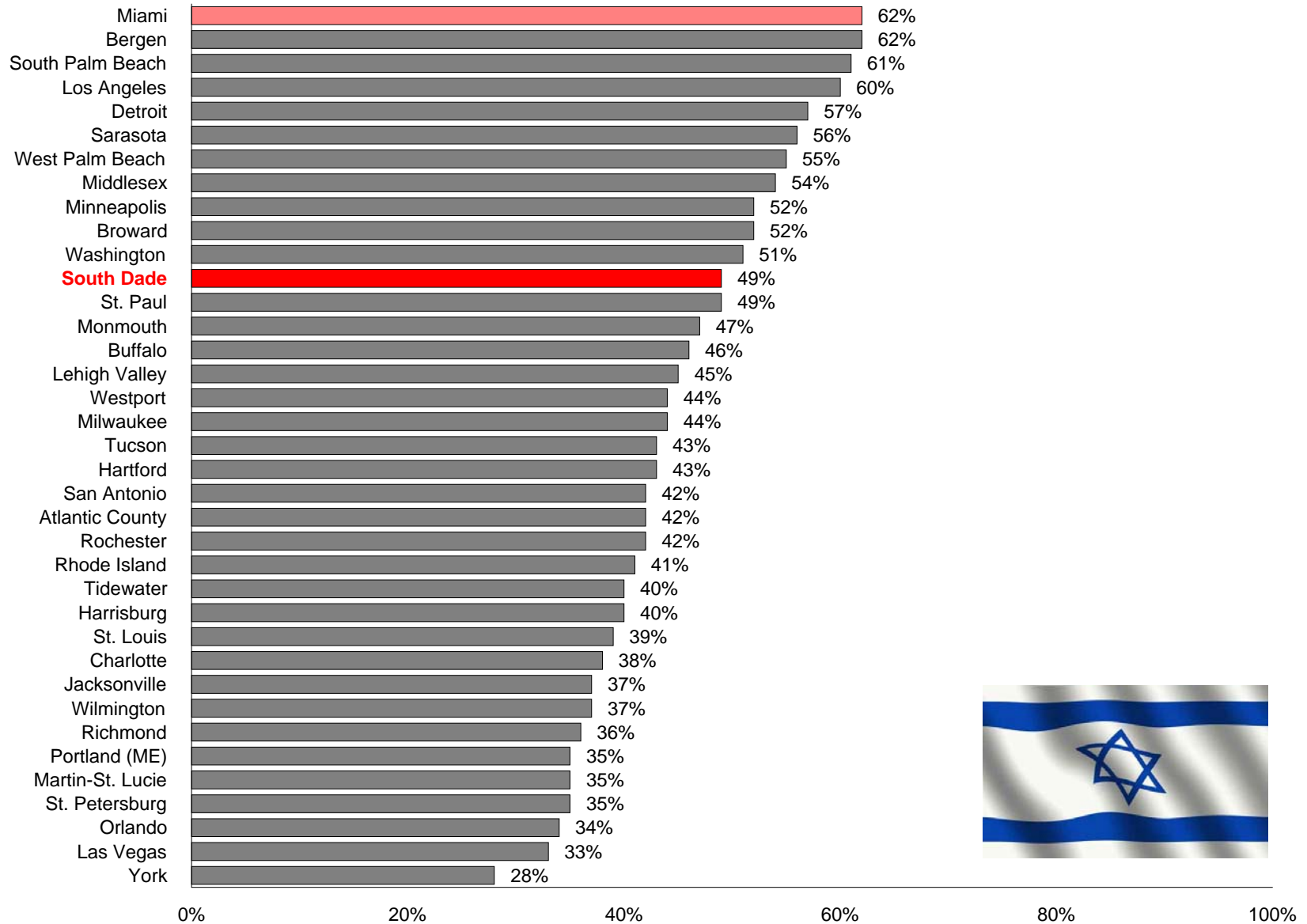


* JCC is not a full service facility.

** Includes households who are members of local and non-local JCCs

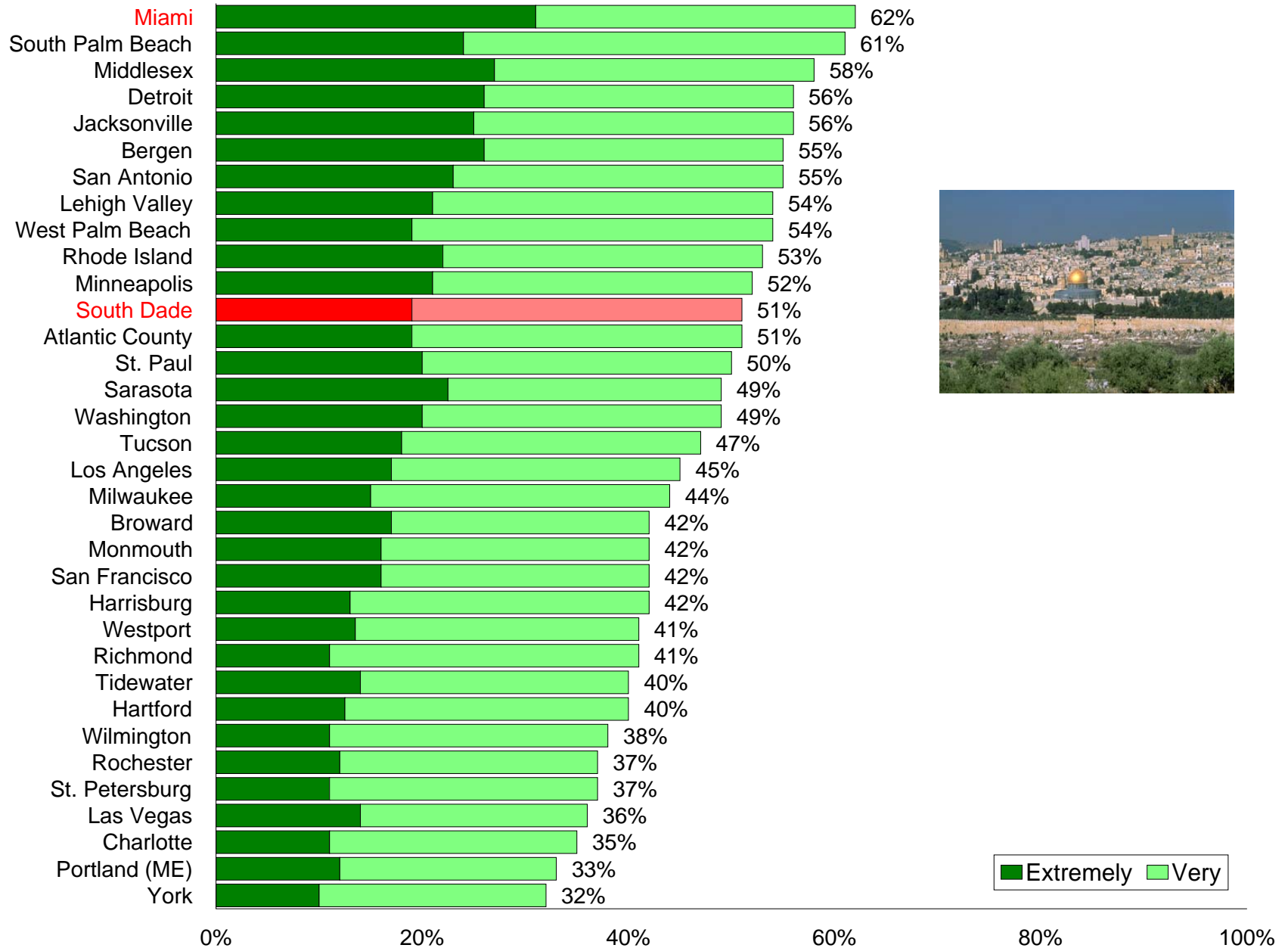
HOUSEHOLDS IN WHICH A MEMBER VISITED ISRAEL

(Jewish Households)



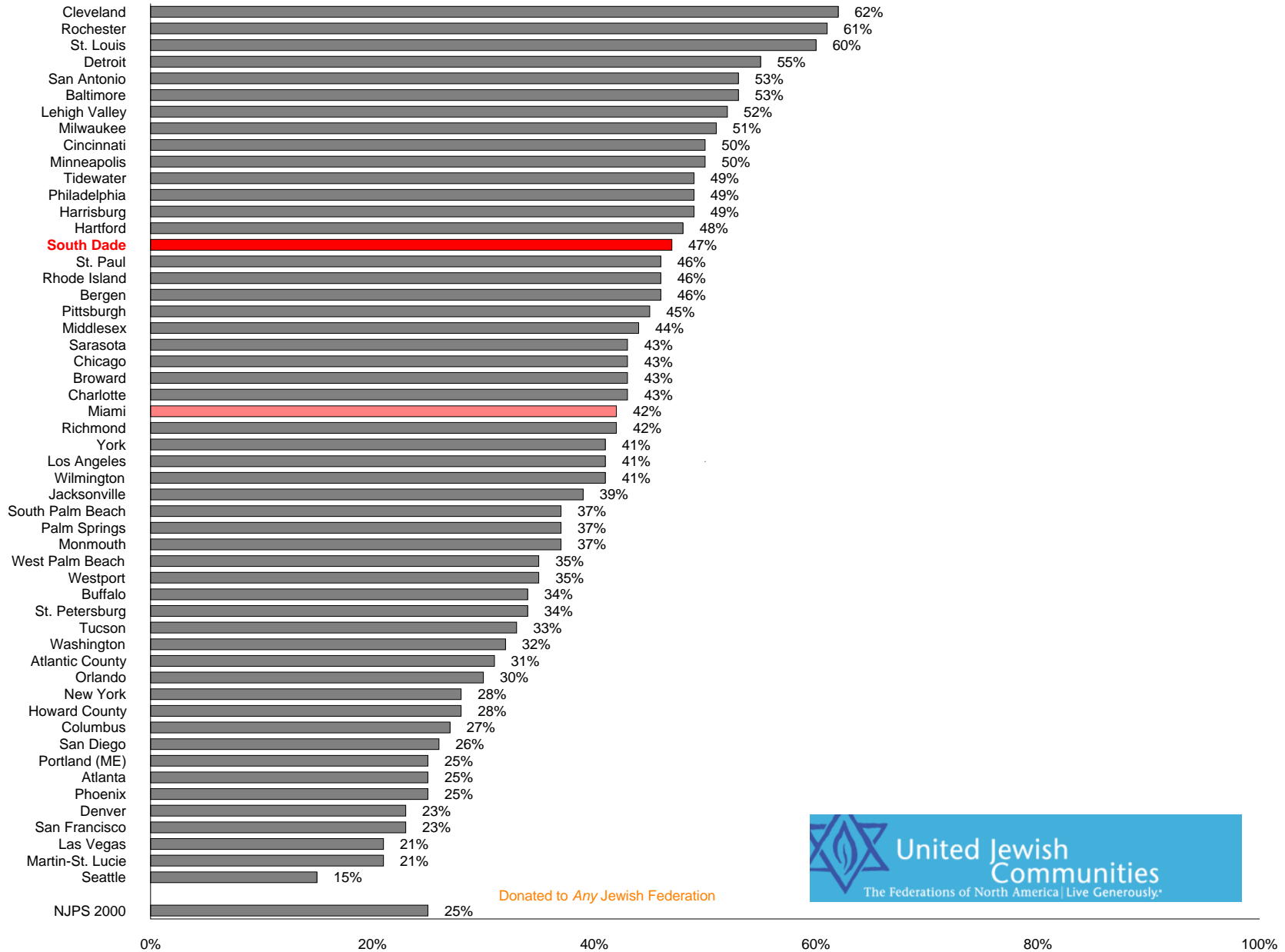
EXTREMELY/VERY ATTACHED TO ISRAEL

(Jewish Respondents)

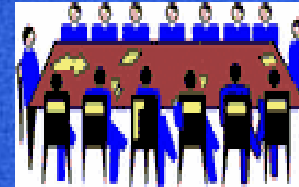


43 DONATED TO LOCAL JEWISH FEDERATION IN THE PAST YEAR

(Based upon the Telephone Survey)
(Jewish Households)



44

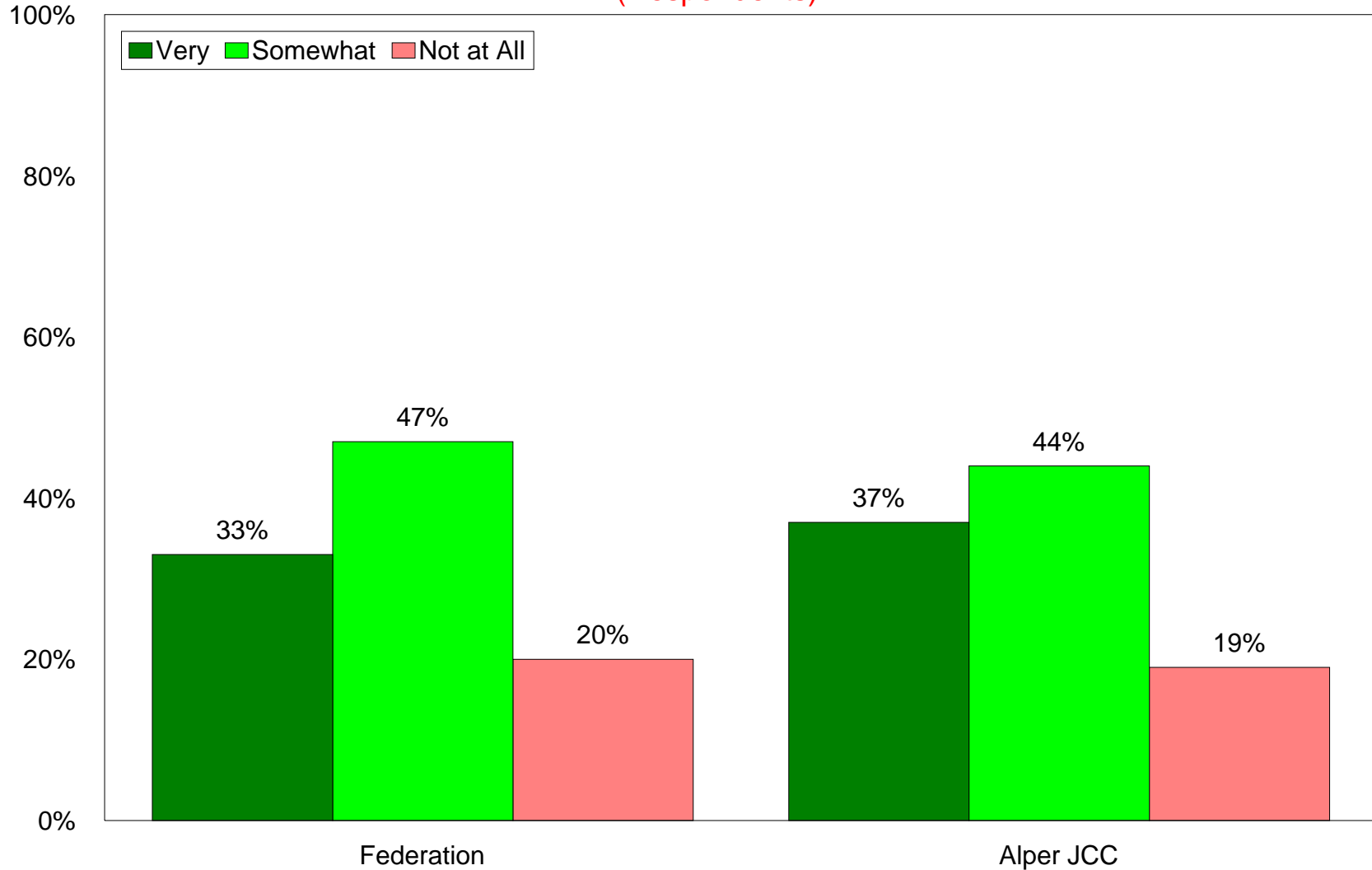


JEWISH AGENCIES



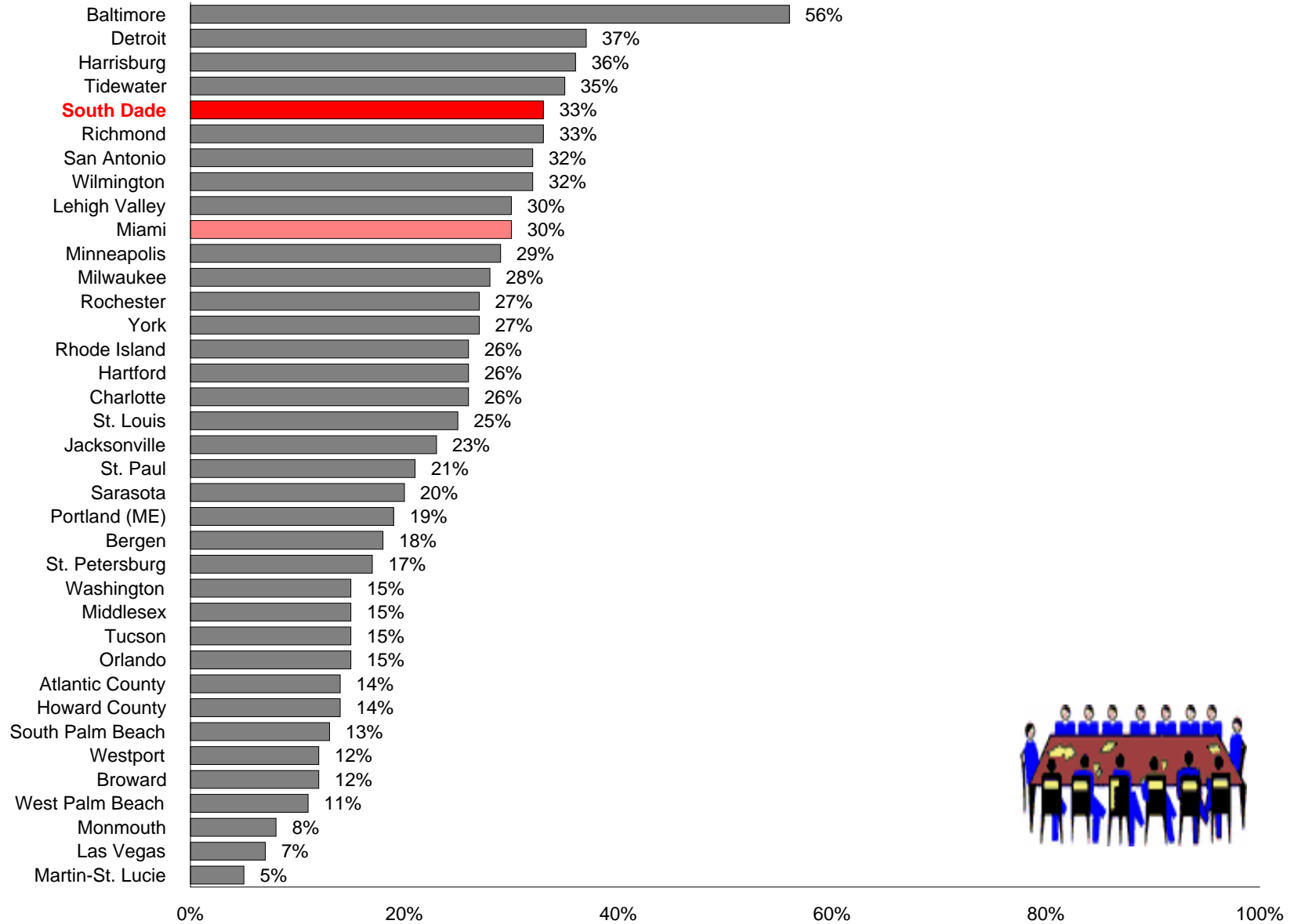
FAMILIARITY WITH JEWISH AGENCIES

SOUTH DADE (Respondents)



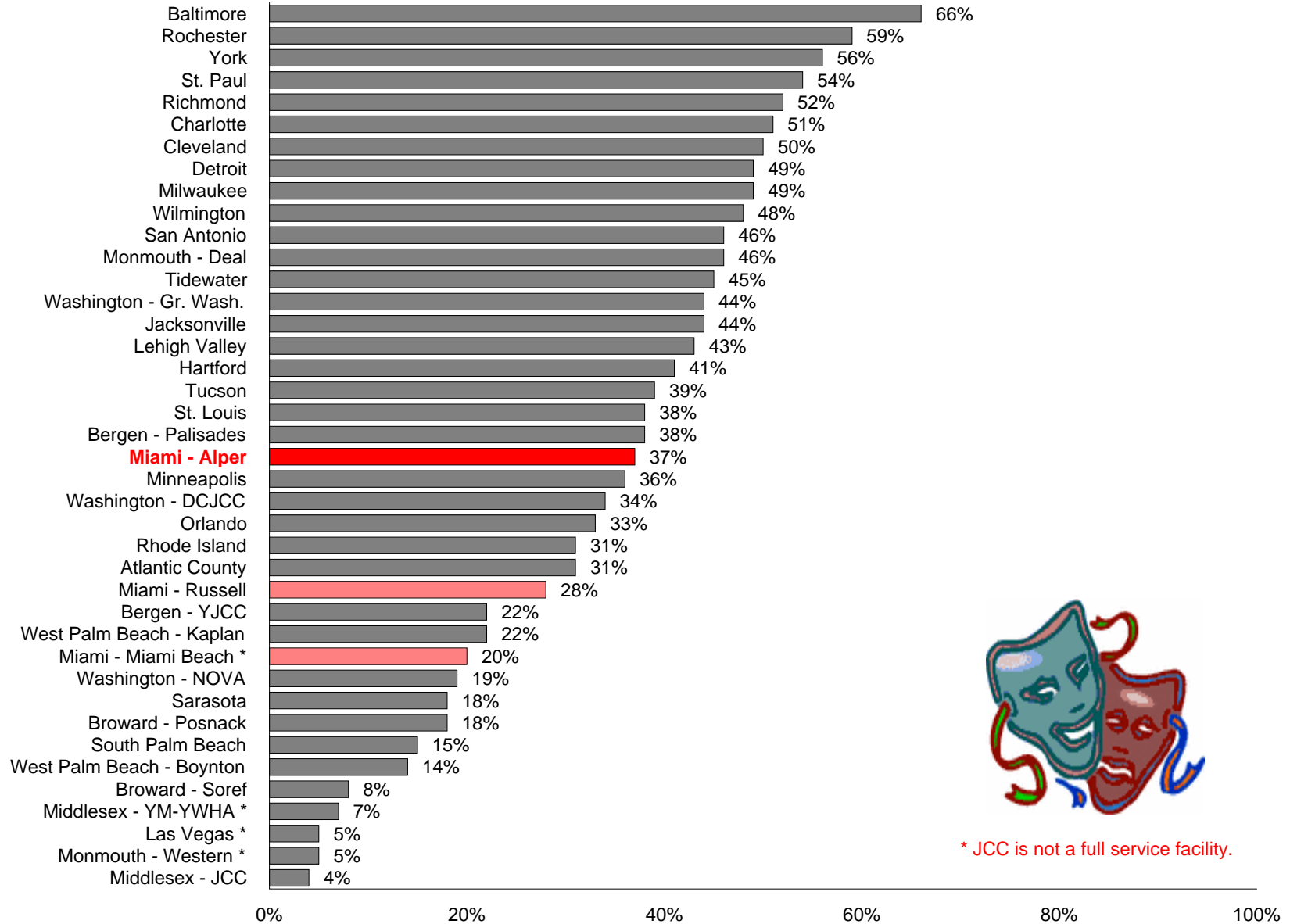
VERY FAMILIAR WITH JEWISH FEDERATION

(Respondents)



VERY FAMILIAR WITH JCC

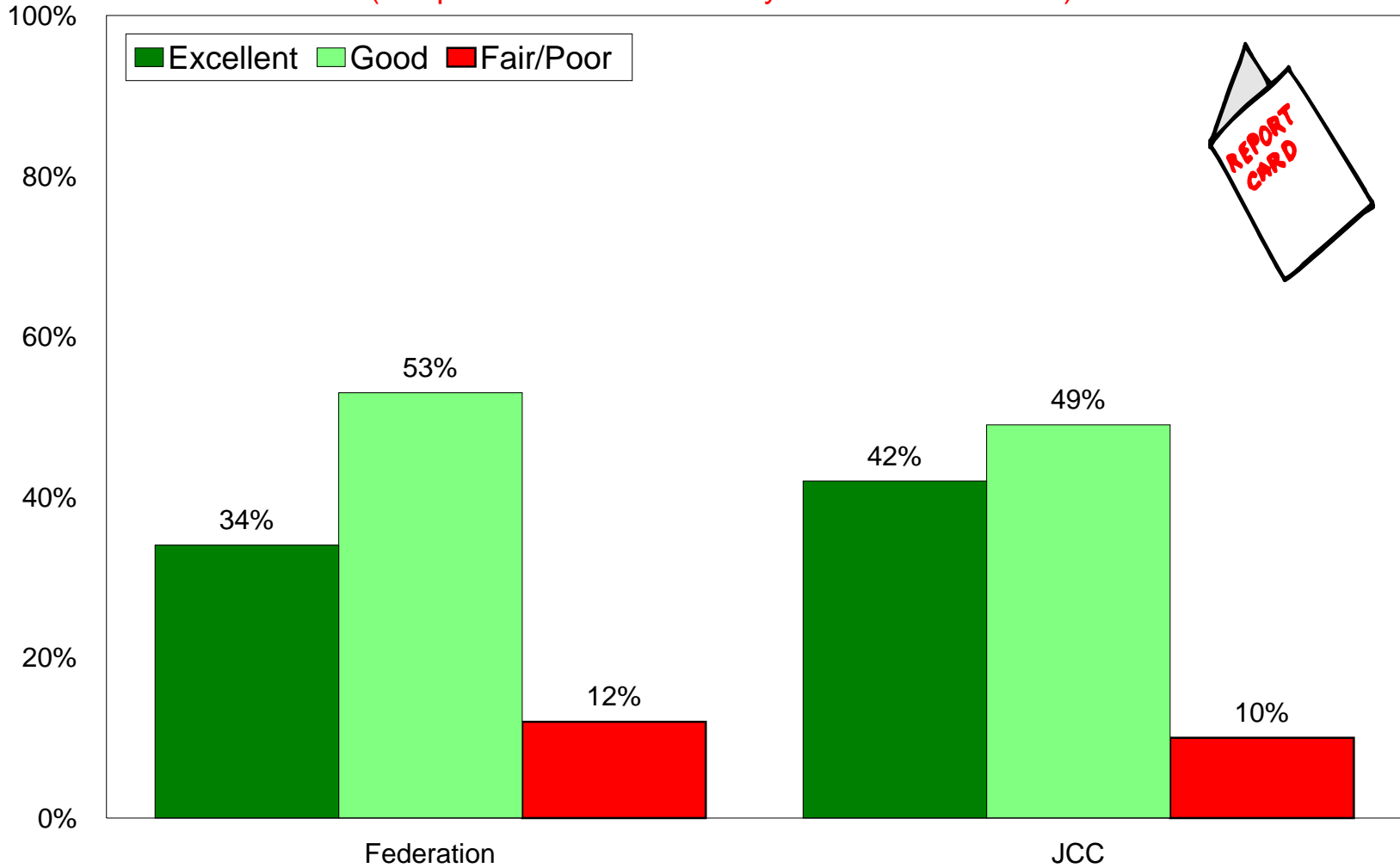
(Respondents in Service Area of Each JCC)



* JCC is not a full service facility.

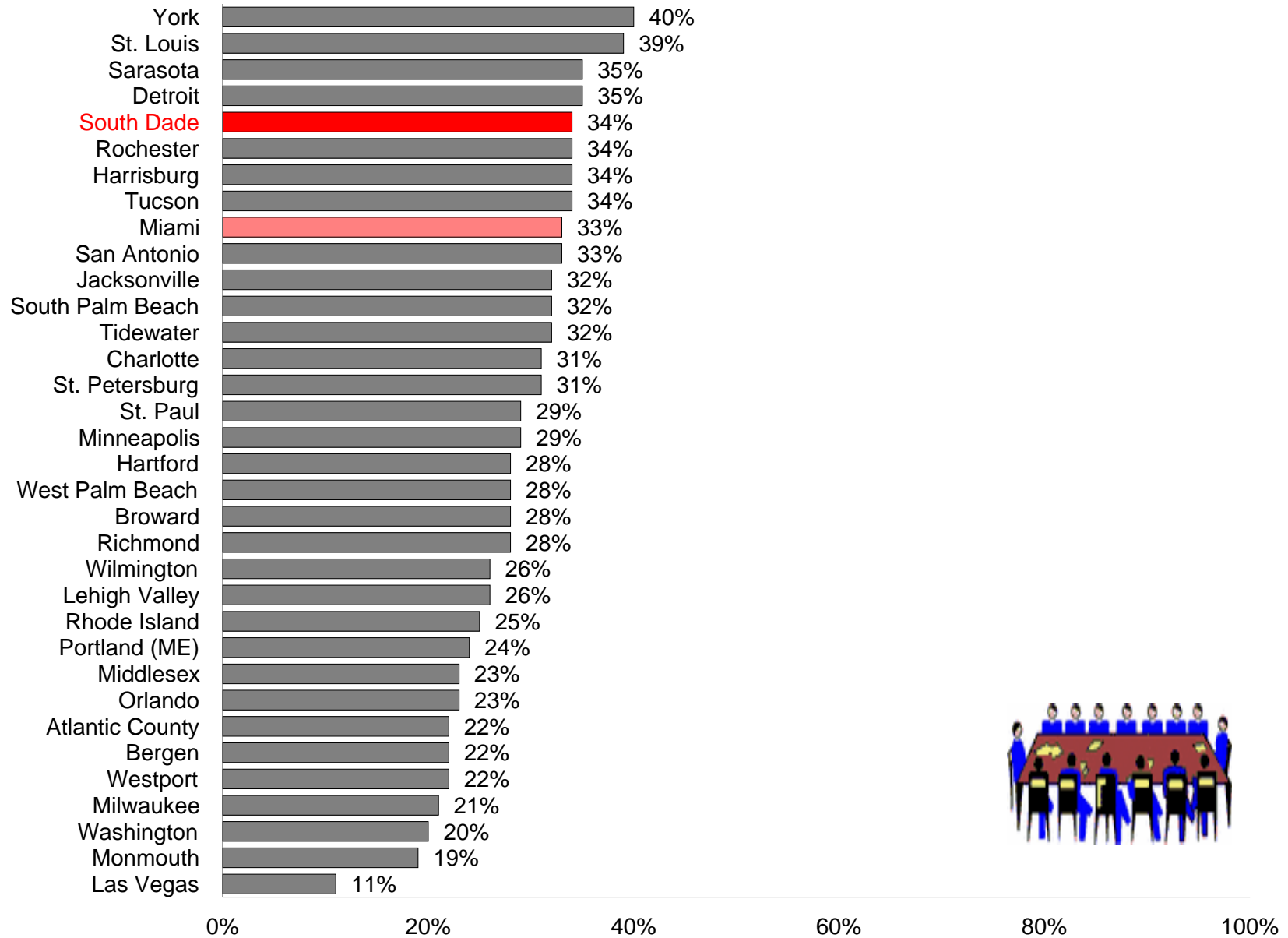
PERCEPTION OF JEWISH AGENCIES SOUTH DADE

(Respondents Who Are Very/Somewhat Familiar)



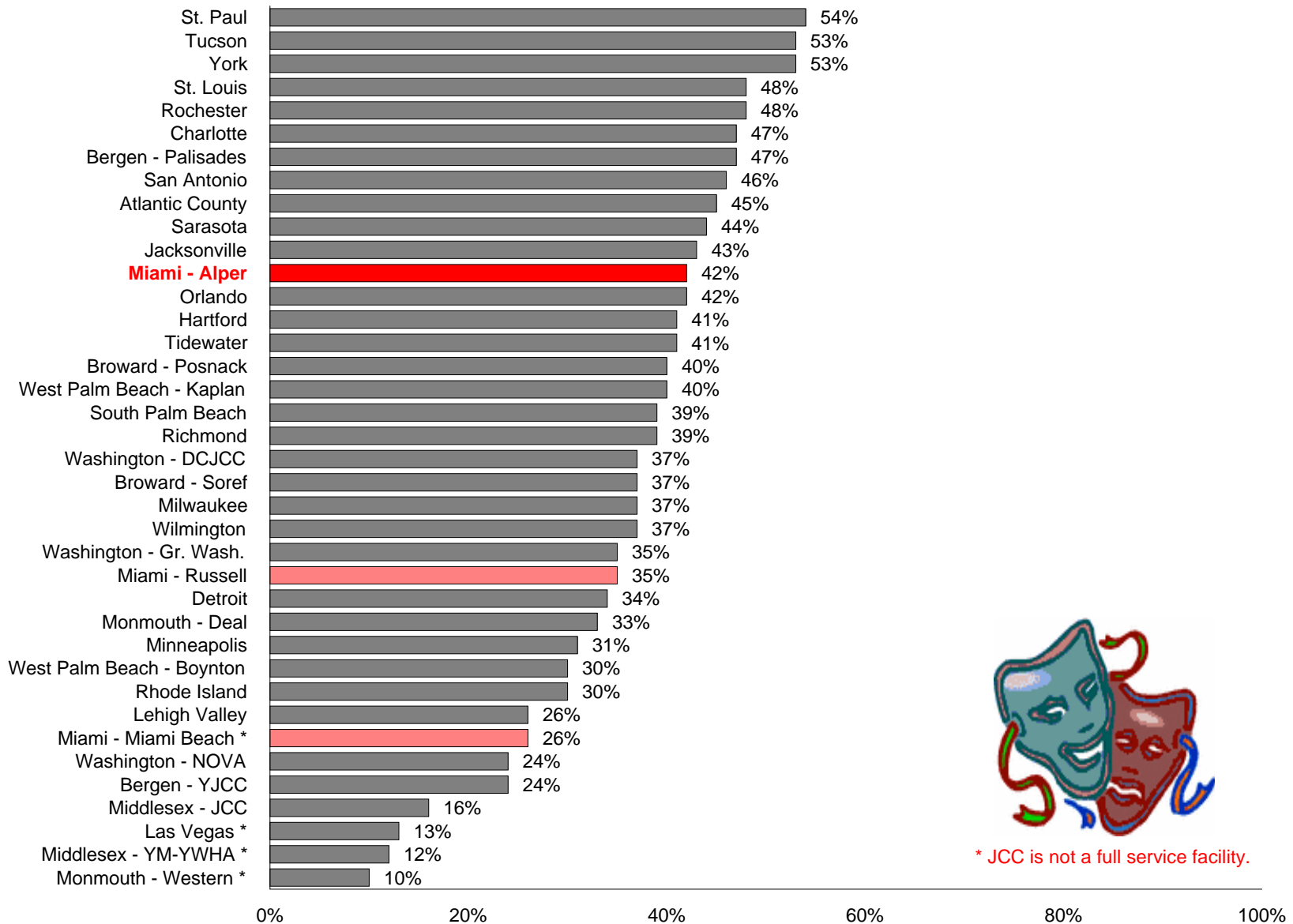
EXCELLENT PERCEPTIONS OF JEWISH FEDERATION

(Respondents Who Are Very/Somewhat Familiar)



EXCELLENT PERCEPTIONS OF JCC

(Respondents in the Service Area of Each JCC Who Are Very/Somewhat Familiar)



* JCC is not a full service facility.

THANK YOU!

- Questions
- www.jewishdatabank.org